The following tables refer to RBI excluding Russia:

Income Statement in EUR million	H1/2026	H1/2025	Change	
Net interest income	2,187	2,073	114	5.5 %
Net fee and commission income	1,068	969	100	10.3 %
Net trading income and fair value result	(15)	32	(46)	–
General administrative expenses	(1,790)	(1,724)	(66)	3.8 %
Operating result	1,592	1,444	148	10.3 %
Other result	(158)	(232)	74	(32.0)%
Governmental measures and compulsory contributions	(227)	(153)	(74)	48.1 %
Impairment losses on financial assets	(110)	(108)	(2)	1.9 %
Profit/loss before tax	1,097	950	147	15.5 %
Profit/loss after tax	823	687	136	19.8 %
Consolidated profit	708	567	141	24.9 %

Income Statement in EUR million				Change			
	Q2/2026	Q1/2026	Q2/2025	Q2/2026 vs. Q1/2026		Q2/2026 vs. Q2/2025	
Net interest income	1,111	1,076	1,027	34	3.2 %	84	8.1 %
Net fee and commission income	549	520	502	29	5.6 %	47	9.3 %
Net trading income and fair value result	(20)	5	59	(25)	–	(79)	–
General administrative expenses	(894)	(896)	(874)	2	(0.2)%	(20)	2.3 %
Operating result	832	760	765	72	9.5 %	67	8.7 %
Other result	(72)	(86)	(166)	14	(16.8)%	94	(56.8)%
Governmental measures and compulsory contributions	(49)	(177)	(37)	128	(72.1)%	(12)	32.4 %
Impairment losses on financial assets	(7)	(103)	(62)	95	(92.8)%	54	(88.0)%
Profit/loss before tax	704	393	500	310	78.8 %	203	40.6 %
Profit/loss after tax	565	258	369	306	118.5 %	196	52.9 %
Consolidated profit	499	209	307	289	138.1 %	192	62.6 %

Financial statement in EUR million	30/6/2026	31/12/2025
Loans to customers	106,959	101,195
Deposits from customers	125,401	117,277
Total assets	205,378	193,191
Total risk-weighted assets (RWA)	84,020	80,932

Bank-specific information	30/6/2026	31/12/2025
NPE ratio	1.6%	1.7%
NPE coverage ratio	46.9%	44.2%
CET1 ratio transitional (incl. profit)	15.5%	15.5%
Total capital ratio transitional (incl. profit)	20.2%	20.3%

Key ratios	H1/2026	H1/2025	Q2/2026	Q1/2026
Net interest margin (Ø interest-bearing assets)	2.26%	2.29%	2.27%	2.25%
Cost/income ratio	52.2%	53.7%	51.0%	53.4%
Provisioning ratio (Ø loans to customers)	0.20%	0.21%	0.04%	0.36%
Consolidated return on equity	9.5%	8.1%	13.9%	5.2%
Earnings per share in EUR	1.97	1.55	1.42	0.54