## **Raiffeisen Bank International AG**

(the "Issuer ")

## EUR 650,000,000 Fixed to Reset Rate Additional Tier 1 Notes of 2017 with a First Reset Date on 15 December 2022

## ISIN XS1640667116

(the "Notes")

## NOTICE OF REDEMPTION

Notice is hereby given that - pursuant to § 5 (3) (*Redemption at the Option of the Issuer*) of the terms and conditions of the Notes (the "Terms and Conditions"), as set out in the prospectus dated 29 June 2017 in respect of the Notes - all Notes in the currently outstanding aggregate principal amount of EUR 174,200,000 will be redeemed at par (ie. the Redemption Amount) plus accrued and unpaid distributions thereon for the period from and including 15 December 2024 to (but excluding) 15 June 2025 on the Call Redemption Date 15 June 2025, subject to the provision in § 4 (4) (*Payment Business Day*) of the Terms and Conditions.

Unless otherwise defined herein, capitalised terms used in this notice have the meaning ascribed thereto in the Terms and Conditions of the Notes.

April 2025

Raiffeisen Bank International AG