

Notice

Termination of the offer and final issue amounts of Notes

The offer of the following notes, issued by Raiffeisen Bank International AG with open issuance period, was terminated on 24 May 2019. Notice is hereby given that the final issue amounts are as follows:

ISIN	Name of the Issue	Aggregate Principal Amount as of 24 May 2019	
		Currency	Amount
AT000B013982	Up to RON 250,000,000 2.45 per cent. Fixed Rate Notes due January 2020; Series 121	RON	198,500,000
AT000B014089	Raiffeisen Bank International Up to EUR 25,000,000 Zero Coupon Notes due December 2022; Series 130	EUR	7,872,000
AT000B014071	Raiffeisen Bank International Floating Rate Note 2017-2020; Series 131	USD	27,970,000
AT000B014097	Raiffeisen Bank International Up to EUR 300,000,000 0.791 per cent. Fixed Rate Notes due January 2023; Series 132	EUR	169,000,000
AT000B014105	Raiffeisen Bank International Up to EUR 350,000,000 0.276 per cent. Fixed Rate Notes due January 2021; Series 133	EUR	329,200,000
AT000B014238	Raiffeisen Bank International Inflation-linked Bond V 2018-2026; Series 136	EUR	9,500,000
AT000B014246	Raiffeisen Bank International Step-Up Fixed Rate Notes with Auto-Redemption 2018-2028 III; Series 137	EUR	6,529,000
AT000B014261	Raiffeisen Bank International Up to HUF 10,000,000,000 Zero Coupon Notes due April 2023, Series 139	HUF	2,080,000,000
XS1820086723	Raiffeisen Bank International Up to HRK 150,000,000 1.00 per cent Fixed Rate Notes due May 2021; Series 144	HRK	35,000,000
AT000B014337	Raiffeisen Bank International Up to USD 30,000,000 Zero Coupon Notes due July 2020; Series 145	USD	9,090,000
AT000B014386	Raiffeisen Bank International Up to HUF 10,000,000,000 Zero Coupon Notes due July 2028; Series 153	HUF	2,125,000,000
AT000B014394	Raiffeisen Bank International Up to RON 200,000,000 4.75 per cent Fixed Rate Notes due July 2021; Series 154	RON	200,000,000
AT000B014402	Raiffeisen Bank International EUR 30,000,000 0.6625 per cent. Fixed Rate Notes due May 2022; Series 156	EUR	30,000,000
AT000B014410	Raiffeisen Bank International USD Fixed to Floating Interest Rate CMS Notes 2018-2022; Series 157	USD	3,114,000
AT000B014444	Raiffeisen Bank International Fixed to Floating Interest Rate CMS Notes 2018-2026; Series 160	EUR	11,000,000

AT000B014477	Raiffeisen Bank International Up to USD 50,000,000 3.00 per cent Fixed Interest Rate Notes 2018-2020; Series 162	USD	17,666,000
AT000B014485	Raiffeisen Bank International Fixed to Floating Interest Rate CMS Notes 2018-2026; Series 163	EUR	763,000
AT000B014469	Raiffeisen Bank International Australian Dollar 3.25 per cent Fixed Rate Notes 2018-2022; Series 164	AUD	500,000
XS1901007150	Raiffeisen Bank International Up to PLN 250,000,000 3.40 per cent Fixed Rate Notes due November 2023; Series 165	PLN	151,000,000

This notice is available for investors in printed form free of charge at the registered office of Raiffeisen Bank International, Am Stadtpark 9, 1030 Vienna.

Vienna, 24 May 2019