

## Notice

## Termination of the offer and final issue amounts of Notes

The offer of the following notes, issued by Raiffeisen Bank International AG with open issuance period, was terminated on 22 February 2023. Notice is hereby given that the final issue amounts are as follows:

<b>ISIN</b> AT000B015052	Name of the Issue Raiffeisen Bank International Green Inflations-linked Bond II 2020-2027, Series 219	Aggregate Principal Amount as of 22 February 2023	
		EUR	5,000,000
AT000B015086	Raiffeisen Bank International 0.60 per cent up to USD 50,000,000 Fixed Rate Green Bonds due 2023, Series 222	USD	13,322,000
AT000B015136	Raiffeisen Bank International Up to USD 50,000,000 Zero Coupon Green Bonds due 2025; Series 226	USD	4,164,000
AT000B015151	Raiffeisen Bank International Up to USD 50,000,000 EUR/USD linked Digital Green Bonds due 2024; Series 228	USD	2,398,000
AT000B015201	RBI AG Green 1.50 per cent up to NOK 250,000,000 Fixed Rate Notes 2021-2025; Series 234	NOK	63,300,000
AT000B015193	RBI AG EUR/CZK linked Digital Green Bonds due 2024; Series 236	CZK	274,450,000
AT000B015227	RBI AG Green 1.50 per cent up to USD 50,000,000 Fixed Rate Bonds 2022-2025; Series 237	USD	4,134,000
AT000B015235	RBI AG Green 3.50 per cent up to CZK 1,000,000,000 Fixed Rate Bonds 2022-2025; Series 238	СΖК	347,700,000
AT000B015292	RBI AG Green 1.00 per cent up to EUR 50,000,000 Fixed Rate Bonds 2022-2024; Series 246	EUR	4,170,000
AT000B015300	RBI AG Green 3.00 per cent up to USD 50,000,000 Fixed Rate Bonds 2022-2024; Series 247	USD	9,242,000
AT000B015334	RBI AG Green 7.50 per cent up to HUF 15,000,000,000 Fixed Rate Bonds 2022-2026; Series 248	HUF	3,059,000,000

AT000B015359	RBI AG Green 5.15 per cent up to CZK 1,000,000,000 Fixed Rate Bonds 2022-2024; Series 249	СΖК	658,050,000
AT000B015367	RBI AG Green Step-Up Fixed Rate Notes with Auto- Redemption VIII 2022-2028; Series 251	EUR	9,500,000
AT000B015383	RBI AG Green up to HUF 15,000,000,000 EUR/HUF linked Digital Bonds 2022 – 2025; Series 254	HUF	5,529,000,000
AT000B015409	RBI AG Green Inflation linked Bond 2022-2027; Series 256	EUR	50,000,000
AT000B015417	RBI AG Green Inflation linked Bond 2022-2027; Series 257	EUR	50,000,000
AT000B015433	RBI AG Green Inflation linked Bond III 2023-2028; Series 262	EUR	50,000,000

This notice is available for investors in printed form free of charge at the registered office of Raiffeisen Bank International, Am Stadtpark 9, 1030 Vienna.

Vienna, 22 February 2023