

First Supplement dated 30 August 2013
to the Registration Document dated 20 August 2013

This document (the "First Supplement") is a supplement for the purpose of Art. 16 of the Directive 2003/71/EC of the European Parliament and the Council of 4 November 2003, as amended (the "Prospectus Directive") as well as Article 13 of Chapter 1 of Part II of the Luxembourg Law dated 10 July 2005 on prospectuses for securities, as amended (Loi relative aux prospectus pour valeurs mobilières, the "Luxembourg Prospectus Law"), to, and should be read in conjunction with, the Registration Document dated 20 August 2013 (the "Original Registration Document") of Raiffeisen Bank International AG dated 20 August 2013 (the First Supplement together with the Original Registration Document, the "Registration Document").



RAIFFEISEN BANK INTERNATIONAL AG

This First Supplement is supplemental to, and should only be distributed and read in conjunction with, the Original Registration Document of Raiffeisen Bank International AG (the "Issuer" or "RBI"). Terms defined in the Original Registration Document have the same meaning when used in this First Supplement. To the extent that there is any inconsistency between (a) any statement in this First Supplement or any statement incorporated by reference into the Original Registration Document by this First Supplement and (b) any other statement in or incorporated by reference in the Original Registration Document prior to the date of this First Supplement, the statements in (a) will prevail.

This First Supplement has been approved by the *Commission de Surveillance du Secteur Financier* (the "CSSF") and will be published in electronic form on the website of the Luxembourg Stock Exchange (www.bourse.lu) and on the website of Raiffeisen Bank International (www.rbiinternational.com). The same publication arrangements apply to any document incorporated by reference into the Registration Document.

By approving this First Supplement, the CSSF gives no undertaking as to the economic or financial soundness of the transactions under a prospectus or base prospectus of which the Registration Document becomes part of or the quality or solvency of the Issuer in line with the provisions of article 7(7) of the Luxembourg Prospectus Law.

The Issuer is solely responsible for the information given in this First Supplement. The Issuer hereby declares, having taken all reasonable care to ensure that such is the case, that to the best of its knowledge, the information contained in this First Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

No person has been authorised to give any information or to make any representation other than those contained in the Original Registration Document or this First Supplement in connection with the issue or sale of any Securities made under a prospectus or base prospectus of which this Registration Document becomes part of and, if given or made, such information or representation must not be relied upon as having been authorized by the Issuer.

This First Supplement does not constitute an offer of, or an invitation by or on behalf of the Issuer to subscribe for, or purchase, any Securities.

SUPPLEMENTAL INFORMATION

- 1) On page 28 of the Original Registration Document, in Chapter "**1.1.4. Any recent events particular to the Issuer that are to a material extent relevant for the evaluation of its solvency**", the first paragraph shall be deleted and replaced by the following paragraph:

"The Issuer is not aware of any recent adverse events (i.e. occurring after the most recent published interim financial information of the Issuer as of 30 June 2013) in the context of its business activities that are to a material extent relevant for the evaluation of its solvency."

- 2) On page 37 of the Original Registration Document, in Chapter "**4.1. Material adverse changes in the prospects of the Issuer since the date of the last published audited financial statements**" under the heading "Negative impacts with regard to the Issuer include the following: " the following paragraph shall be inserted as first paragraph:

"Business results as reported in the unaudited interim consolidated financial statements of RBI as of and for the six months ended 30 June 2013, as incorporated by reference herein."

- 3) On page 52 of the Original Registration Document, in the Chapter "**7.1. Financial Information and Documents incorporated by reference**" the following table shall be inserted as last table:

"4. Unaudited interim consolidated financial statements of RBI for the six months ended 30 June 2013	Extracted from the Semi-Annual Financial Report 2013 as of 30 June 2013 of RBI
– Statement of Comprehensive Income	– pages 46 - 48
– Statement of Financial Position	– page 49
– Statement of Changes in Equity	– page 50
– Statement of Cash Flows	– pages 51
– Segment Reporting	– pages 51 - 55
– Notes	– pages 56 - 85

- 4) On page 55 of the Original Registration Document, in the Chapter "**7.3. Significant Change in the Financial Position of the Issuer**", the existing paragraph shall be replaced by the following:

"Apart from the effects stated in Chapter 4.1. (Material adverse changes in the prospects of the Issuer since the date of the last published audited financial statements) there has occurred no significant change in the financial position of RBI Group since 30 June 2013."