

Note: This is a translation from German original into English, only the German original is valid and binding



**Declaration pursuant to  
§ 87 para. 2 of the Austrian Stock Corporations Act**

In case of my re-election to the Supervisory Board of Raiffeisen Bank International AG at the Annual General Meeting of Raiffeisen Bank International AG on June 8<sup>th</sup>, 2011, I, Dr. Walter Rothensteiner, would like to comply with the requirements of § 87 para. 2 of the Austrian Stock Corporation Act (*Aktiengesetz*) and disclose – for the purpose of reporting to the Annual General Meeting – my professional qualifications, my professional and other functions, as well as any possible circumstances that might give rise to concerns about my impartiality.

- a. Since January 1995 I have been a member of the Management Board of Raiffeisen Zentralbank Österreich Aktiengesellschaft, and responsible for the areas of Group Audit, Participations & Controlling, Executive Secretariat, Legal and Compliance, Strategic Management, Public Relations. Further, since June 2001, I have been appointed chairman of the Supervisory Board of Raiffeisen Bank International AG.

On account of the listed activities I have gathered the relevant experience and knowledge in the banking field, as they are required for the responsibilities of a member of the Supervisory Board. In particular, I have also been able to obtain the qualifications necessary for a member of a supervisory board in my previous functions, which can be taken from my enclosed curriculum vitae.

- b. My professional and main other functions at the time of election are indicated in the curriculum vitae.

Moreover, I would like to confirm that there are no obstacles preventing my appointment, as listed in § 86 para. 2 item 1 of the Austrian Stock Corporation Act (exceeding the statutory maximum number of supervisory-board mandates), as – pursuant to § 86 para. 3) of the Austrian Stock Corporation Act – the mandates indicated in the enclosure cannot be considered for the statutory maximum number due to their linkages to the Group or the affiliated participation.

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- c. From my perspective all my responsibilities, which are indicated in the curriculum vitae, do not constitute any circumstance that would give rise to concerns about my impartiality, as required when exercising the office of a member of the Supervisory Board with objectivity. This applies all the more, as I will also strive in the future to exercise my function as a member of the Supervisory Board in such a manner that I will disclose any possible conflicts of interest to the Supervisory Board and perform my mandate as a member of the Supervisory Board with the necessary objectivity in the interest of the Company.

I am, of course, at your disposal in case of any questions in this context before or during the Annual General Meeting of Raiffeisen Bank International AG.

Vienna, May 2011

A handwritten signature in black ink, appearing to read 'W. Rothensteiner', written over a dotted line.

Dr. Walter Rothensteiner

Enclosure: Curriculum vitae