

Name and address of the issuer.....
 Postcode and corporate seat.....
 Country.....
 BIC/SWIFT of the issuer.....
 Contact details: Name and telephone number or e-mail address

Sample of collective deposit certificate

The deposit certificate must refer to the record date, **May 29th, 2011**, 24:00 hrs CET, and shall be received by Raiffeisen Bank International AG no later than **June 3rd, 2011**:

by **fax**: +43 (0)1 8900 500 83

by **e-mail**: anmeldung.rbi@hauptversammlung.at with the scanned deposit certificate attached to the e-mail (e.g. PDF, TIF), or

by **post**: Raiffeisen Bank International AG
 Mag. Susanne Langer
 Head of Group Investor Relations
 Am Stadtpark 9, 1030 Vienna

**Deposit Certificate pursuant to § 10a of the Austrian Stock Corporation Act for the
 Annual General Meeting of Raiffeisen Bank International AG on June 8th, 2011**

Nr.	Name / Corporate name of the shareholder	Address	Date of birth / register and register number, if applicable	Number of shares (ISIN: AT0000606306)	Deposit number / other identification of deposit
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					

We hereby confirm as the depositary bank that the information given above is correct, in particular that the aforementioned shares were in custody of our bank on record date, May 29th, 2011, 24:00 hrs (midnight) CET.

.....
 Place, date

Corporate name (stamp), signature of issuer by duly authorised representatives

(Not prior to May 30th, 2011)