

PROXY

**Annual General Meeting of
Raiffeisen Bank International AG**
1030 Vienna, Am Stadtpark 9, FN 122119 m,

The issuer of this proxy:

.....
[Name and address of the shareholder]

with deposit account no.:

.....

at the following custodian bank:

.....
[Name and address of the custodian bank]

in his/her capacity as a shareholder of Raiffeisen Bank International AG, hereby grants power of attorney to

**Dr. Michael Knap (the „Representative“), c/o IVA
Feldmühlgasse 22, 1130 Vienna**

to represent him/her and exercise his/her voting rights and other shareholder rights at the Annual General Meeting of Raiffeisen Bank International AG, Am Stadtpark 9, 1030 Vienna, FN 122119 m, on June 8th, 2011 in respect of

..... no-par-value shares.
[If you leave this field blank the proxy refers automatically to all your shares for which the deposit certificate was drawn on the record date by the bank.]

The Representative is entitled to delegate this authority to another person.

....., on

Place

Date

.....
Signature / Company signature

Additional Information

If the proxy is not to be submitted personally at the registration desk on the day of the General Meeting, it must be received by the company no later than **June 6th, 2011**:

by **fax**: +43 (0)1 8900 500 83

by **e-mail**: anmeldung.rbi@hauptversammlung.at, with the scanned proxy attached to the e-mail (e.g. PDF, TIF), or

by **post**: Raiffeisen Bank International AG, Attn Mag. Susanne Langer – Head of Group Investor Relations, Am Stadtpark 9, 1030 Vienna

Voting instructions shall only be given directly to IVA. Dr Michael Knap can be contacted directly on +43 (0)664 2138740 or by e-mail: michael.knap@iva.or.at.