

**Raiffeisen Bank International AG
Dividend announcement****ISIN AT0000606306**

At the Annual General Meeting of Raiffeisen Bank International AG, FN 122119m, on June 20th, 2012 it was decided to pay a dividend for the fiscal year starting January 1st, 2011 ending December 31st, 2011 of EUR 1.05 per common share. This results in a maximum total payout of EUR 205.280.380, 20. No dividends will be distributed for own shares.

The dividend will be paid on June 27th, 2012 after deduction of applicable 25 per cent investment income tax as required by law for the common shares through transfer or through credit by the banks at which securities accounts are maintained. The main disbursing agent will be Raiffeisen Centrobank AG, 1015 Vienna, Tegethoffstrasse 1.

The shares of Raiffeisen Bank International AG will be traded as ex dividend 2011 from June 27th, 2012 onward.

THE BOARD OF MANAGEMENT

Vienna, June 2012