

Company name of the issuer.....  
 Postal code and seat of the company  
 .....  
 Country.....  
 BIC/SWIFT of the issuer.....  
 Contact details: Name and telephone number or e-mail address  
 .....

**Sample of collective deposit certificate**

The deposit certificate must refer to the record date, **June 10<sup>th</sup>, 2012**, 24:00 hrs CET, and shall be received by Raiffeisen Bank International AG no later than **June 15<sup>th</sup>, 2012**:

by **fax**: +43 (0)1 8900 500 83  
 by **e-mail**: [anmeldung.rbi@hauptversammlung.at](mailto:anmeldung.rbi@hauptversammlung.at) with the scanned deposit certificate attached to the e-mail (e.g. PDF, TIF), or  
 by **post**: Raiffeisen Bank International AG  
 Susanne Langer  
 Head of Group Investor Relations  
 Am Stadtpark 3, 1030 Vienna

**Deposit Certificate pursuant to § 10a of the Austrian Stock Corporation Act**  
 for the Annual General Meeting of Raiffeisen Bank International AG on June 20<sup>th</sup>, 2012

Nr.	Name / Corporate name of the shareholder	Address	Date of birth / register and register number, if applicable	Number of shares (ISIN: AT0000606306)	Deposit number / other identification of deposit
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					

We hereby confirm as the depository bank that the information given above is correct, in particular that the aforementioned shares were in custody of our bank on record date, **June 10<sup>th</sup> 2012**, 24:00 hrs (midnight) Vienna time (CEST) (**record day**).

.....  
 Place, date  
 (Not prior to June 11th, 2012)

.....  
 Corporate name (stamp), signature of issuer by duly authorised representatives