

TRANSLATION FROM GERMAN ORIGINAL; ONLY THE GERMAN ORIGINAL IS BINDING AND VALID

**Declaration pursuant to  
sec. 87 para. 2 of the Stock Corporations Act  
and sec. 41 para. 4 of the Banking Act**

In case of my election to the Supervisory Board of Raiffeisen Bank International AG at the Annual Shareholder Meeting of Raiffeisen Bank International AG on June 20<sup>th</sup>, 2012, I, Heinrich Schaller, would like to comply with the requirements of sec. 87 para. 2 of the Stock Corporation Act and disclose - for the purpose of reporting to the Annual Shareholder Meeting - my professional qualifications, my professional and other functions, as well as any possible circumstances that might give rise to concerns about my impartiality.

As Chairman of the Board of Raiffeisenlandesbank Oberösterreich Aktiengesellschaft and because of my other previous functions that can be seen from the enclosed curriculum vitae, I have gathered the relevant experience and knowledge in the banking field. I have obtained professional qualifications required for the duties in the Supervisory Board of Raiffeisen Bank International AG. My current professional and other main functions are listed in the curriculum vitae.

Moreover, I would like to confirm that there are no obstacles preventing my appointment, as listed in sec. 86 para. 2 of the Stock Corporation Act, in particular in sec. 86 para. 2 sub-para. 1 of the Stock Corporation Act (exceeding the statutory maximum number of supervisory board mandates), as - pursuant to sec. 86 para. 3 of the Stock Corporation Act - the mandates indicated in the enclosure are not to be considered for the statutory maximum number due to their linkages to the Group or the affiliated participation.

From my perspective all my responsibilities, which are indicated in the curriculum vitae, do not constitute any circumstance or no such other circumstances are known to me, which could give rise to concerns about my impartiality. This applies all the more, as I will also strive in the future to exercise my function as a member of the Supervisory Board in such a manner that I will disclose any possible conflicts of interest to the Supervisory Board and perform my mandate as a member of the Supervisory Board with the necessary objectivity in the interest of the Company.

Furthermore, I declare that the requirement of sec. 41 para. 4 no 3, last half-sentence of the Banking Act (commitment to the legal values) is met.

I am, at your disposal in case of any questions in this context before or during the Annual Shareholder Meeting of Raiffeisen Bank International AG.

Linz, May 2012

Heinrich Schaller

*(the original German version has been signed)*

Enclosure: Curriculum vitae