

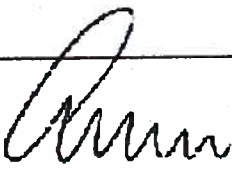
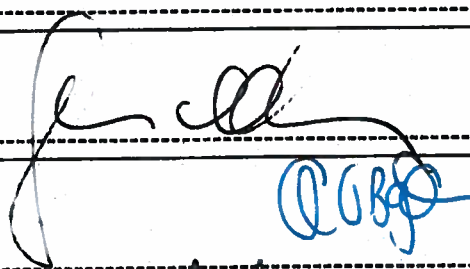

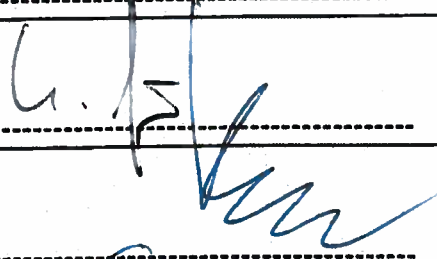
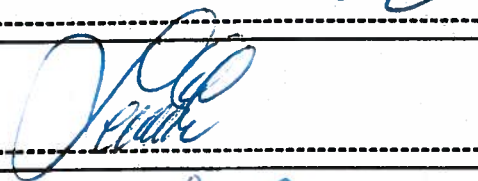

TRANSLATION FROM GERMAN ORIGINAL; ONLY THE GERMAN ORIGINAL IS BINDING AND VALID

**Raiffeisen Bank International AG
DIVIDEND PROPOSAL**

The Management Board proposes to the Annual General Meeting a dividend of EUR 1.05 per ordinary share carrying dividend rights for the business year 2011. If the Annual General Meeting approves this proposal, the total dividend payment will amount to EUR 205,280,380.20. The company is not entitled to dividends from own shares. The dividend is paid out as of 27 June 2012 via the respective depository bank of the shareholders entitled to dividends.

Vienna, May 2012

The Board of Management

Herbert Stepic	
Karl Sevelda	
Aris Bogdaneris	
Klemens Breuer	
Martin Grill	
Peter Lennkh	
Johann Strobl	