PROXY

Annual General Meeting of
Raiffeisen Bank International AG
1030 Vienna, Am Stadtpark 9, FN 122119 m

The issuer of this proxy:

……
   [*Name/Company name and address of the shareholder/holder of participation certificates*]

with deposit account no.:

……

at the following custodian bank:

……
   [*Company name and address of the custodian bank*]

in his/her capacity as a shareholder/ holder of participation certificates[*] of Raiffeisen Bank International AG, hereby grants power of attorney to

……
   [*Name and address of the proxy holder*]

[concerning shareholders] to represent him/her and exercise his/her voting rights and other shareholder rights or [concerning holders of participation certificates] to represent him/her and exercise his/her rights of information at the Annual General Meeting of Raiffeisen Bank International AG, Am Stadtpark 9, 1030 Vienna, FN 122119 m, on June 20th, 2012 in respect of

……………………………………………………………… no-par-value shares ISIN (AT0000606306)

……………………………………………………………… participation certificates
ISIN (AT0000A0D915, AT0000A0D907, AT0000A0D8Z1, AT0000A0D8Y4, AT0000A0D8X6, AT0000A0D8W8, AT0000A0D8V0, AT0000A0DF47, AT0000A0DF39, AT0000A0DF21[*])

[*If you leave these fields blank the proxy refers automatically to all your shares/participation certificates for which the deposit certificate was drawn on the record date by the custodian bank.*]

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[*] Please underline where applicable
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The representative is entitled to delegate this authority to another person.

…………………, on ………………………
Place   *Date*

……………………………………………………………………………………………
Signature / Company signature

Additional Information

If the proxy is not submitted personally at the registration desk on the day of the General Meeting, it must be received by the company no later than **June 18th, 2012** at one of the addresses listed below:

by **fax**:   +43 (0)1 8900 500 83
by **e-mail**:   anmeldung.rbi@hauptversammlung.at, with the scanned proxy attached to the e-mail (e.g. PDF, TIF) or
by **post**:   Raiffeisen Bank International AG, Attn. Susanne Langer – Head of Group Investor Relations, Am Stadtpark 9, 1030 Vienna

If the original proxy form has already been sent to the company or the representative, please bring a copy of the proxy with you to the General Meeting to ensure uncomplicated access.