

Company name of the issuer
.....
.....
Postal code and seat of the company
.....
.....
Country.....

BIC/SWIFT of the issuer
.....

Contact details: Name and
telephone number or e-mail address
.....
.....

Sample of single deposit certificate
The deposit certificate must refer to the record date,
June 10th, 2012, 24:00 hrs CET, and shall be received by
Raiffeisen Bank International AG no later than **June 15th, 2012**:
by **fax**: +43 (0)1 8900 500 83
by **e-mail**: anmeldung.rbi@hauptversammlung.at with the scanned
deposit certificate attached to the e-mail (e.g. PDF, TIF), or
by **post**: Raiffeisen Bank International AG
Susanne Langer
Head of Group Investor Relations
Am Stadtpark 3, 1030 Vienna

Deposit Certificate
pursuant to § 10a of the Austrian Stock Corporation Act
for the Annual General Meeting of
Raiffeisen Bank International AG
on June 20th, 2012

We hereby confirm as the depository bank that the information given below is correct, in particular that the below mentioned shares were in custody of our bank for the following person on **record date, June 10th 2012**, 24:00 hrs (midnight) Vienna time (CEST):

Depositor:
Name/Corporate name: _____
Address: _____
Postal code and seat of the company: _____
Country: _____
Date of birth / register and
register number, if applicable: _____

Shares:
ISIN: AT0000606306
Number of shares: _____
Deposit number / other
identification of deposit: _____

.....
Place, date Corporate name (stamp), signature of issuer by duly authorised representatives

(Not prior to June 11th, 2012)