Company name of the issuer	The deposit certificate must refer to the record date, <b>16 June 2013</b> , 12:00 p.m. CET, and shall be received by Raiffeisen Bank International AG no later than <b>21 June 2013</b> :		
	by <b>fax</b> :	+43 (0)1 8900 500 83	
Country	by <b>e-mail:</b>	anmeldung.rbi@hauptversammlung.at, with the scanned deposit certificate attached to	
BIC/SWIFT of the issuer	1	the e-mail (e.g. pdf, tif), or Raiffeisen Bank International AG	
	by <b>mail</b> :		
Contact details: Name and telephone number or e-mail address		Attn. Susanne Langer	
·		Head of Group Investor Relations	
		Am Stadtpark 3, A-1030 Vienna	

## Deposit Certificate pursuant to sec. 10a of the Austrian Stock Corporation Act

for the Annual General Meeting of Raiffeisen Bank International AG on 26 June 2013

No.	Name / Corporate name of the shareholder	Address	Date of birth / register and register number, if applicable	Number of shares (ISIN: AT0000606306     AT0000A0D915,     AT0000A0D907,     AT0000A0D8Z1,     AT0000A0D8Y4,     AT0000A0D8X6,     AT0000A0D8W8,     AT0000A0D8V0,     AT0000A0DF47,     AT0000A0DF39,     AT0000A0DF21)*	Deposit number / other identification of deposit
1					
2					
3					
4					
5					

<sup>\*</sup> Please underline where applicable

We hereby confirm as the depositary bank that the information given above is correct, in particular that the aforementioned shares were in custody of our bank on record date, **16 June 2013**, 12:00 p.m. (midnight) Vienna time (CEST) (**record day**).

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Place, date Corporate name (
(Not prior to 17 June 2013)