

TRANSLATION FROM GERMAN ORIGINAL; ONLY THE GERMAN ORIGINAL IS BINDING AND VALID

**Raiffeisen Bank International AG
DIVIDEND PROPOSAL**

The Management Board proposes to the Annual General Meeting a dividend of EUR 1.17 per ordinary share carrying dividend rights for the business year 2012. If the Annual General Meeting approves this proposal, the total dividend payment will amount to EUR 228.740.995,08. The company is not entitled to dividends from own shares. The dividend is paid out as of 3 July 2013 via the respective depository bank of the shareholders entitled to dividends.

Vienna, May 2013

The Board of Management

Herbert Stepic	 -----
Karl Sevelda	 -----
Aris Bogdaneris	 -----
Klemens Breuer	 -----
Martin Grill	 -----
Peter Lennkh	 -----
Johann Strobl	 -----