

TRANSLATION FROM GERMAN ORIGINAL; ONLY THE GERMAN ORIGINAL IS BINDING AND VALID

Resolutions of the Annual General Meeting of Raiffeisen Bank International AG held on 17 June 2015

The subscribed capital of Raiffeisen Bank International amounts to EUR 893,586,065.90 and is divided into 292,979,038 no-par value shares (bearer shares).

Item 1: Presentation of the approved annual financial statements and management report, and the consolidated financial statements and consolidated management report each as at 31 December 2014, the proposal for the utilisation of profit and the report of the Supervisory Board for the 2014 financial year as well as the Management Board's corporate governance report.

This agenda item does not require the adoption of a resolution.

Item 2: Resolution on the release of the members of the Management Board from liability for the 2014 financial year.

The following resolution was passed:

"The members of the Management Board of Raiffeisen Bank International AG are released from liability for the 2014 financial year."

Presence: 929 shareholders with 198,625,358 votes

Votes for: 906 shareholders with 198,517,711 votes

Votes against: 17 shareholders with 33,571 votes

Abstentions: 6 shareholders with 74,076 votes

Number of shares voting valid: 198,551,282

Those correspond to this portion of the registered capital: 67.77 %

Total number of valid votes: 198,551,282

Item 3: Resolution on the release of the members of the Supervisory Board from liability for the 2014 financial year.

The following resolution was passed:

"The members of the Supervisory Board of Raiffeisen Bank International AG are released from liability for the 2014 financial year."

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Presence: 926 shareholders with 198,625,698 votes
Votes for: 902 shareholders with 198,518,089 votes
Votes against: 15 shareholders with 30,230 votes
Abstentions: 9 shareholders with 77,379 votes
Number of shares voting valid: 198,548,319
Those correspond to this portion of the registered capital: 67.77 %
Total number of valid votes: 198,548,319

Item 4: Resolution on the amount of remuneration to be paid to members of the Supervisory Board for the 2014 financial year.

The following resolution was passed:

"The members of the Supervisory Board are granted a remuneration for the 2014 financial year in the aggregate amount of EUR 550,000.00, with such remuneration being distributed as follows:

- for the Chairman of the Supervisory Board: EUR 70,000.00
- for the Deputy Chairmen of the Supervisory Board: EUR 60,000.00 each
- for every further member of the Supervisory Board: EUR 50,000.00.

According to the duration of their respective term of office, Supervisory Board members are allocated the remuneration for the 2014 financial year either in full or pro rata."

Presence: 926 shareholders with 198,625,698 votes
Votes for: 893 shareholders with 198,458,326 votes
Votes against: 23 shareholders with 59,689 votes
Abstentions: 10 shareholders with 107,683 votes
Number of shares voting valid: 198,518,015
Those correspond to this portion of the registered capital: 67.76 %
Total number of valid votes: 198,518,015

Item 5: Appointment of an auditor (bank auditor) for the audit of the annual financial statements and consolidated financial statements for the 2016 financial year.

The following resolution was passed:

"KPMG Austria GmbH Wirtschaftsprüfungs- und Steuerberatungsgesellschaft with registered office in Vienna is appointed auditor and, at the same time, bank auditor pursuant to sec. 60

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et seq. of the Banking Act (*Bankwesengesetz*) for the auditing of the annual financial statements and the consolidated financial statements of the Company for the 2016 financial year."

Presence: 924 shareholders with 198,625,498 votes
Votes for: 881 shareholders with 198,343,088 votes
Votes against: 39 shareholders with 209,522 votes
Abstentions: 4 shareholders with 72,888 votes
Number of shares voting valid: 198,552,610
Those correspond to this portion of the registered capital: 67.77 %
Total number of valid votes: 198,552,610

Item 6: Election to the Supervisory Board.

The following resolution was passed:

"The number of the members of the Supervisory Board of Raiffeisen Bank International AG elected by the General Meeting shall be reduced from ten to nine.

Erwin Hameseder, Klaus Buchleitner and Johannes Peter Schuster are re-elected to the Supervisory Board of Raiffeisen Bank International AG, to serve until the close of the General Meeting resolving on the release from liability for the 2019 financial year."

Re-election Erwin Hameseder:

Presence: 921 shareholders with 198,625,298 votes
Votes for: 172 shareholders with 182,183,607 votes
Votes against: 741 shareholders with 16,367,775 votes
Abstentions: 8 shareholders with 73,916 votes
Number of shares voting valid: 198,551,382
Those correspond to this portion of the registered capital: 67.77 %
Total number of valid votes: 198,551,382

Re-election Klaus Buchleitner:

Presence: 921 shareholders with 198,625,298 votes
Votes for: 201 shareholders with 182,647,242 votes
Votes against: 713 shareholders with 15,904,460 votes
Abstentions: 7 shareholders with 73,596 votes

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Number of shares voting valid: 198,551,702
Those correspond to this portion of the registered capital: 67.77 %
Total number of valid votes: 198,551,702

Re-election Johannes Peter Schuster:

Presence: 922 shareholders with 198,625,418 votes
Votes for: 187 shareholders with 182.157.698 votes
Votes against: 729 shareholders with 16,394,129 votes
Abstentions: 6 shareholders with 73,591 votes
Number of shares voting valid: 198,551,827
Those correspond to this portion of the registered capital: 67.77 %
Total number of valid votes: 198,551,827

Election Michael Höllerer:

Presence: 922 shareholders with 198,622,955 votes
Votes for: 76 shareholders with 178,242,358 votes
Votes against: 12 shareholders with 10,043 votes
Abstentions: 834 shareholders with 20,370,554 votes
Number of shares voting valid: 178,252,401
Those correspond to this portion of the registered capital: 60.84 %
Total number of valid votes: 178,252,401

Item 7: Resolution on the relevant amendments to sec. 4 of the Articles of Association.

The following resolution was passed:

"Section 4 "Capital and Shares; Other Forms of Own Funds" of the Articles of Association of Raiffeisen Bank International AG shall be and hereby is amended in accordance with the enclosed wording of the Articles of Association showing the proposed changes in the enclosed juxtaposition of the Articles of Association. The enclosed juxtaposition of the Articles of Association forms an integral part of this resolution."

Presence: 920 shareholders with 198,622,043 votes
Votes for: 917 shareholders with 198,549,169 votes
Votes against: 0 shareholders with 0 votes
Abstentions: 3 shareholders with 72,874 votes
Number of shares voting valid: 198,549,169
Those correspond to this portion of the registered capital: 67.77 %

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Total number of valid votes: 198,549,169