

Company name of the issuer.....
 Postal code and seat of the company

 Country.....
 SWIFT of issuer.....
 Contact details:
 Name and telephone number or e-mail address

Sample of collective deposit certificate

The deposit certificate must refer to the record date, **6 June 2016**, 12:00 p.m. CET, and shall be received by Raiffeisen Bank International AG no later than **13 June 2016**:

by **fax**: +43 (0)1 8900 500 83

by **e-mail**: anmeldung.rbi@hauptversammlung.at, with the scanned deposit certificate attached to the e-mail (e.g. pdf, tif),

by **SWIFT**: RZBAATWWXXX

Message Type MT598; please add in the wording in field 20 "HV RBI" as well as in field 77E "ISIN AT0000606306" or

by **mail**: Raiffeisen Bank International AG
 Attn. Susanne Langer
 Head of Group Investor Relations
 Am Stadtpark 3, A-1030 Vienna

Deposit Certificate pursuant to sec. 10a of the Austrian Stock Corporation Act
 for the Annual General Meeting of Raiffeisen Bank International AG on 16 June 2016

No.	Name / Corporate name of the shareholder	Address	Date of birth / register and register number, if applicable	Number of shares (ISIN: AT0000606306)	Deposit number / other identification of deposit
1					
2					
3					
4					
5					

We hereby confirm as the depositary bank that the information given above is correct, in particular that the aforementioned shares were in custody of our bank on record date, **6 June 2016**, 12:00 p.m. (midnight) Vienna time (CEST) (**record day**).

.....
 Place, date
 (Not prior to 7 June 2016)

.....
 Corporate name (stamp), signature of issuer by duly authorised representatives