

**Declaration pursuant to  
sec. 87 para. 2 of the Stock Corporations Act  
and sec. 41 para. 4 sub-para. 3 of the Banking Act**

In case of my re-election to the Supervisory Board of Raiffeisen Bank International AG at the Annual General Meeting of Raiffeisen Bank International AG on 16 June 2016, I, Walter Rothensteiner, would like to comply with the requirements of sec. 87 para. 2 of the Stock Corporation Act and disclose - for the purpose of reporting to the Annual Shareholder Meeting - my professional qualifications, my professional and comparable functions, as well as any possible circumstances that might give rise to concerns about my impartiality.

Because of my previous functions that can be seen from the enclosed curriculum vitae, I have gathered the relevant experience and knowledge in the banking field. I have obtained professional qualifications required for the duties in the Supervisory Board of Raiffeisen Bank International AG. My current professional and comparable functions are listed in the curriculum vitae.

Moreover, I would like to confirm that there are no obstacles preventing my appointment, as listed in sec. 86 para. 2 of the Stock Corporation Act, in particular in sec. 86 para. 2 sub-para. 1 in connection with sec. 86 para. 3 of the Stock Corporation Act (exceeding the statutory maximum number of supervisory board mandates).

From my perspective all my responsibilities, which are indicated in the curriculum vitae, do not constitute any circumstance and no such other circumstances are known to me, which could give rise to concerns about my impartiality. I will exercise my function as a member of the Supervisory Board in the future in such a manner that I will disclose any possible conflicts of interest to the Supervisory Board and perform my mandate as a member of the Supervisory Board with the necessary objectivity in the interest of the Company.

Furthermore, I declare that I have not been finally convicted for any criminal offence challenging my professional reliability (sec. 87 para. 2a Stock Corporation Act), and that the requirement of sec. 41 para. 4 sub-para. 3 last half-sentence of the Banking Act (commitment to legal values) is met.

I am, at your disposal in case of any questions in this context before or during the Annual General Meeting of Raiffeisen Bank International AG.

Vienna, April 2016

Walter Rothensteiner  
*(the original German version has been signed)*

Enclosure: Curriculum vitae