

TRANSLATION FROM GERMAN ORIGINAL; ONLY THE GERMAN ORIGINAL IS BINDING AND VALID

## **I N V I T A T I O N**

to the shareholders who are hereby invited to attend the

### **ANNUAL GENERAL MEETING**

of

### **Raiffeisen Bank International AG**

entered into the commercial register of the Commercial Court of Vienna under FN 122119 m

which will be held on Thursday, 16 June 2016 at 10:00 a.m. (CEST)  
at the Austria Center Vienna (ACV), hall (*Saal*) A,  
Bruno-Kreisky-Platz 1, 1220 Vienna.

#### A. AGENDA

1. Presentation of the approved annual financial statements, management report, the consolidated financial statements, consolidated management report each as at 31 December 2015 and the report of the Supervisory Board for the 2015 financial year as well as the Management Board's Corporate Governance Report.
2. Resolution on the release of the members of the Management Board from liability for the 2015 financial year.
3. Resolution on the release of the members of the Supervisory Board from liability for the 2015 financial year.
4. Resolution on the amount of remuneration to be paid to members of the Supervisory Board for the 2015 financial year.
5. Appointment of an auditor (bank auditor) for the audit of the annual financial statements and consolidated financial statements for the 2017 financial year.
6. Election of one person to the Supervisory Board.
7. Resolution to authorize the purchase and, if applicable, the retraction of own shares pursuant to sec. 65 para. 1 sub-para. 8 as well as para. 1a and para. 1b of the Stock Corporation Act (*Aktiengesetz*) and subject to the consent of the Supervisory Board, the sale its own shares by other means than via the stock exchange or through a public offering and by excluding the subscription rights of the shareholders.
8. Resolution on the authorization to acquire own shares pursuant to sec. 65 para. 1 sub-para. 7 of the Stock Corporation Act for the purpose of securities trading.

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## B. DOCUMENTS RELATED TO THE GENERAL MEETING

All of these documents will be available on [www.rbinternational.com](http://www.rbinternational.com) (Investor Relations/Events/Annual General Meeting 2016) no later than on **25 May 2016** and they will also be available at the General Meeting:

- Annual financial statements for 2015, including the management report;
- Corporate Governance Report 2015;
- Consolidated financial statements 2015, including the consolidated management report;
- Report of the Supervisory Board for the 2015 financial year;
- Proposed resolutions for items 2 to 8 on the agenda;
- Statement of the nominee for the election to the Supervisory Board with respect to item 6 on the agenda, pursuant to sec. 87 para. 2 of the Stock Corporation Act and sec. 41 para. 4 sub-para. 3 of the Banking Act (*Bankwesengesetz*), including CV;
- Report of the Board of Management regarding item 7 on the agenda;
- Complete text of this convocation;
- Forms for granting and revoking a proxy pursuant to sec. 114 of the Stock Corporation Act;

## C. RECORD DATE AND PARTICIPATION IN THE GENERAL MEETING

### **Record date pursuant to sec. 111 of the Stock Corporation Act**

The right to participate in the General Meeting and to exercise voting rights and other shareholder rights, which are to be exercised during the course of the General Meeting depends on the ownership of shares at the end of the 10th day prior to the General Meeting (**record date**). This record day is **6 June 2016**, 12:00 p.m. (midnight), Vienna time (CEST). Only those, who are shareholders on the record date and are able to provide the Company with proof of this, are entitled to participate at the General Meeting.

### **Proof of share ownership**

All bearer shares of the Company are deposited bearer shares. Share ownership on the record date is to be proven by the submission of a deposit certificate (Depotbestätigung) pursuant to sec. 10a of the Stock Corporation Act, which must be received by the Company no later than **13 June 2016** solely at one of the addresses listed below (as to the form and contents of deposit certificates, please see below):

by **fax**: +43 (0)1 8900 500 83

by **e-mail**: [anmeldung.rbi@hauptversammlung.at](mailto:anmeldung.rbi@hauptversammlung.at), with the scanned deposit certificate attached to the e-mail (e.g. pdf, tif), or

by **SWIFT**: RZBAATWWXXX

Message Type MT598; please add in the wording in field 20 "HV RBI" as well as in field 77E "ISIN AT0000606306", or

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by **mail**: Raiffeisen Bank International AG  
Attn. Susanne Langer – Head of Group Investor Relations  
Am Stadtpark 9, A-1030 Vienna

### **Deposit certificate pursuant to sec. 10a of the Stock Corporation Act**

The deposit certificate must be issued by the depositary credit institution, which must have its registered office in a Member State of the European Economic Area or in a full Member State of the OECD in German or English, and it must contain the following:

- Information on the issuer: name/company name and address or any code used between credit institutions (SWIFT);
- Information on the shareholder: name/company name, address, date of birth for natural persons, register and register no. for legal entities, where applicable;
- Information on the shares: number of shares held by the shareholder, ISIN AT0000606306;
- Deposit no. or, if not available, any other relevant reference or identifier;
- Express declaration that the deposit certificate relates to the aforementioned record date of **6 June 2016**, 12:00 p.m. (midnight), Vienna time (CEST).

Submission of the deposit certificate serves at the same time as registration for the General Meeting.

#### D. REFERENCE TO THE RIGHTS OF SHAREHOLDERS PURSUANT TO SECTIONS 109, 110 AND 118 OF THE STOCK CORPORATION ACT

### **Requesting additional agenda items**

Shareholders whose shares equal individually or in aggregate **5% of the share capital** of the Company and who prove that they have held these shares for at least three months prior to submission of the request (as to establishing proof, see below) may request in writing that items be added to the agenda of this General Meeting and that an announcement be made in this respect, provided that said request is received by the Company in writing (signature required) no later than **26 May 2016** at Raiffeisen Bank International AG, Attn. Susanne Langer – Head of Group Investor Relations, Am Stadtpark 9, A-1030 Vienna. A proposed resolution and a statement specifying the reasons for the proposal must accompany each requested agenda item. Each proposed resolution must (also) be submitted in the German language.

Submission of a deposit certificate (*Depotbestätigung*) pursuant to sec. 10a of the Stock Corporation Act which certifies that the shareholder submitting the request has held his/her shares (5% of the share capital of the Company) for an uninterrupted period of at least three months prior to its submission. This deposit certificate must not be more than seven days old at the time of its submission to the Company. Where there are several shareholders holding shares which only equal the required 5% when taken together, or in case of more than one deposit certificate for shares which only equal the required 5% when taken together, the

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deposit certificates must refer to the same effective date. With respect to the other requirements related to deposit certificates, reference is made to the information under Section C.

### **Proposals for resolutions**

Shareholders whose shares equal individually or in aggregate **1% of the share capital** of the Company may submit to the Company proposals for resolutions in respect of each agenda item and a statement specifying the reasons for the proposal and request that these proposals be made available on the Company's website together with the names of the shareholders in question, the accompanying statements of reasons for the proposals and any statements issued by the Management Board and Supervisory Board, provided that said request is made in text form and received by the Company no later than **7 June 2016** either by fax to +43 (0)1 8900 500 83, by e-mail to [anmeldung.rbi@hauptversammlung.at](mailto:anmeldung.rbi@hauptversammlung.at), such request to be attached to the e-mail as a scanned attachment (e.g. pdf, tif) or by post to Raiffeisen Bank International AG, Attn. Susanne Langer – Head of Group Investor Relations, Am Stadtpark 9, A-1030 Vienna.

In case of a proposal for election of a member to the Supervisory Board (item 6 on the agenda) the reasons to be attached are replaced by the statements of the Supervisory Board nominee pursuant to sec. 87 para. 2 of the Stock Corporation Act and sec. 41 para. 4 sub-para. 3 of the Banking Act. In these statements, the nominee must set out his/her expert qualifications, his/her professional or similar experience, and any and all circumstances that may give rise to concerns with regard to potential conflicts of interest, and declare to be committed to legal values. Each proposed resolution must (also) be submitted in the German language.

Submission of a deposit certificate pursuant to sec. 10a of the Stock Corporation Act which, at the time of its submission to the Company, must not be more than seven days old, is required as proof of share ownership for the purposes of exercising these shareholder rights. Where there are several shareholders holding shares which only equal the required 1% when taken together, or in case of more than one deposit certificate for shares which only equal the required 1% when taken together, all deposit certificates must refer to the same effective date. With respect to the other requirements related to deposit certificates, reference is made to the information under Section C.

### **Right to information**

Information regarding the affairs of the Company must be provided to each shareholder at the General Meeting upon request insofar as said information is necessary for the proper assessment of an item on the agenda. Information may be refused if and to the extent that the information – based on a reasonable entrepreneurial assessment – could cause a material disadvantage to the Company or an affiliated company, or where providing such information would constitute a criminal offence.

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Further information on shareholders' rights pursuant to sec. 109, sec. 110, sec. 118 and sec. 119 of the Stock Corporation Act can be found on the Company's website [www.rbinternational.com](http://www.rbinternational.com) (Investor Relations/Events/Annual General Meeting 2016).

#### E. REPRESENTATION BY PROXY

Every shareholder entitled to participate in the General Meeting has the right to appoint a proxy to act on its behalf at the General Meeting and who shall have the same rights as the shareholder he/she represents.

The proxy must be issued to a specific person (either a natural person or a legal entity) in text form. More than one person can be authorised. If a shareholder has granted a proxy to the bank where he/she has deposited his/her shares, it is sufficient for the bank to provide the Company with a declaration that it has been granted a proxy, in addition to submitting the deposit certificate. For the transmission of such declarations sec. 10a para. 3 of the Stock Corporation Act shall apply *mutatis mutandis*.

Unless the proxy is submitted personally at the registration desk on the day of the General Meeting, it must be received by the Company at one of the addresses listed below no later than **14 June 2016**:

by **fax**: +43 (0)1 8900 500 83

by **e-mail**: [anmeldung.rbi@hauptversammlung.at](mailto:anmeldung.rbi@hauptversammlung.at), with the scanned proxy attached to the e-mail (e.g. pdf, tif), or

by **SWIFT**: RZBAATWWXXX

Message Type MT598; please add in the wording in field 20 "HV RBI" as well as in field 77E ISIN AT0000606306, or

by **mail**: Raiffeisen Bank International AG

Attn. Susanne Langer – Head of Group Investor Relations

Am Stadtpark 9, A-1030 Vienna

The IVA (Austrian Shareholder Association), Feldmühlgasse 22, A-1130 Vienna, is offering a special service for the shareholders whereby an independent proxy will exercise voting rights at the General Meeting. Shareholders who are interested in making use of such a service can contact Michael Knap directly on +43 (0)664 2138740 (mobile) or by e-mail: [michael.knap@iva.or.at](mailto:michael.knap@iva.or.at). The proxy document is to be sent to the Company as described above also in case an independent shareholder representative from IVA receives authorisation. Any instructions shall only be given to IVA directly.

The general proxy form provided by the Company, the proxy form provided by the IVA and a form for revoking a proxy will be sent to you upon request, and they are also available on the Company's website at [www.rbinternational.com](http://www.rbinternational.com) (Investor Relations/Events/Annual General Meeting 2016).

The aforementioned provisions for issuing a proxy shall apply *mutatis mutandis* to the revocation of proxies.

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#### F. TOTAL NUMBER OF SHARES AND VOTING RIGHTS

At the time the invitation to the General Meeting was issued, the share capital of the Company was EUR 893,586,065.90, divided into 292,979,038 bearer shares carrying voting rights (no par value shares). Each share confers the right to one vote. As at the time of the invitation (effective date 13 May 2016) the Company and its subsidiaries hold 509,977 own shares. The Company has no rights in respect of these shares; shares owned by the Company do not confer any voting rights.

At the time of the invitation (effective date 13 May 2016) the total number of shares which grant the holder the right to participate at the General Meeting and voting rights amounted to 292,469,061. There are no other classes of shares.

#### G. ACCESS TO THE GENERAL MEETING

To ensure uncomplicated access and to avoid delays, shareholders are kindly requested to arrive in good time before the General Meeting is due to start and to identify themselves at the registration desk by presenting a valid official photo identification (i.e. driving licence, passport, identity card).

Voting cards can be collected from 9:00 a.m. (CEST) onwards.

The Company reserves the right to confirm the identity of those individuals attending the General Meeting. Should it not be possible to confirm a person's identity, access to the General Meeting can be refused.

If you are going to be attending the General Meeting as a proxy, please bring the proxy form with you in addition to official photo identification. If the original proxy form has already been sent to the Company or the representative (to the addresses specified under Section E), please bring a copy of the proxy with you to the General Meeting to ensure uncomplicated access.

Vienna, May 2016

The Management Board  
of  
Raiffeisen Bank International AG