

Company name of the issuer

Postal code and seat of the company

Country.....

SWIFT of issuer.....

Contact details:

Name and telephone number or e-mail address

Sample of collective deposit certificate

The deposit certificate must refer to the record date, **12 June 2017**, 12:00 p.m. (CEST), and shall be received no later than **19 June 2017**, 12:00 p.m. (CEST) solely at one of the following communication channels and addresses:

- (i) for the transmission of the deposit certificate in text form
 - by **mail or** Raiffeisen Bank International AG
 - courier service:** Attn. Susanne Langer – Head of Group Investor Relations
Am Stadtpark 9, 1030 Vienna, Austria
 - by **e-mail** an electronic document in PDF format with a qualified electronic signature:
anmeldung.rbi@hauptversammlung.at
 - by **SWIFT:** RZBAATWWXXX
Message Type MT598 or MT599; add "HV RBI" in field 20 and "ISIN AT0000606306" in field 77E or 79
- (ii) for the transmission of the deposit certificate in text form and pursuant to sec. 15 para. 2 of the Article of Associations
 - by **fax:** +43 (0)1 8900 500 83,
 - by **e-mail:** anmeldung.rbi@hauptversammlung.at,
with the scanned deposit certificate attached to the e-mail (e.g. pdf)

Deposit Certificate pursuant to sec. 10a of the Austrian Stock Corporation Act
for the Annual General Meeting of Raiffeisen Bank International AG on 22 June 2017

No.	Name / Corporate name of the shareholder	Address	Date of birth / register and register number, if applicable	Number of shares (ISIN: AT0000606306)	Deposit number / other identification of deposit
1					
2					
3					
4					
5					

We hereby confirm as the depository bank that the information given above is correct, in particular that the aforementioned shares were in custody of our bank on record date, **12 June 2017**, 12:00 p.m. (CEST), (**record day**).

.....
Place, date
(Not prior to 13 June 2017)

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Corporate name (stamp), signature of issuer by duly authorised representatives