

TRANSLATION FROM GERMAN ORIGINAL; ONLY THE GERMAN ORIGINAL IS BINDING AND VALID

**Publication of the resolution of the Annual General Meeting of
Raiffeisen Bank International AG
in relation to the acquisition of own shares pursuant to sec. 65 para. 1 sub-
para. 8 as well as para. 1a and 1b of the Stock Corporation Act (*AktG*) as
well as the alienation of own shares in a way other than by sale via the
stock exchange or by public offer under exclusion of shareholders'
subscription right
(sec. 65 para. 1b Stock Corporation Act)**

**Publication pursuant to sec. 119 para. 9 Stock Exchange Act (*BörseG*) in
connection with sec. 2 and sec. 3 Disclosure Regulation 2018
(*Veröffentlichungsverordnung 2018*)**

The Annual General Meeting of Raiffeisen Bank International AG, Vienna, FN 122119 m, as of 21 June 2018 has adopted the following resolutions, which herewith are to be published pursuant to sec 65 para. 1a Stock Corporation Act (*AktG*) in connection with sec. 119 para. 9 of the Stock Exchange Act (*BörseG*) and sec 2 and sec 3 of the Disclosure Regulations 2002 (*Veröffentlichungsverordnung 2018*)

"1. The Management Board pursuant to the provisions of sec. 65 para. 1 sub-para. 8 as well as para. 1a and para. 1b of the Stock Corporation Act is authorised to acquire own shares and, as the case may be, redeem such shares without first having to consult the General Meeting again. The portion of the own shares to be acquired or already acquired may not exceed 10% of the then-current share capital of the Company. The authorisation to acquire own shares is limited in its validity to a term of 30 months as from the date of adopting the resolution at the General Meeting, thus until 20 December 2020.

The lowest consideration to be paid upon repurchase is EUR 1.00 per share, the highest consideration to be paid upon repurchase may not be more than 10% above the average unweighted stock exchange closing price of the 10 trading days preceding the exercise of this authorisation.

This authorization can be exercised in full or in part or even in several partial amounts in pursuit of one or more purposes – other than for the purpose of securities trading - by the Company, by subsidiary (pursuant to sec. 189a sub-para. 7 of the Austrian Code of Enterprises [*Unternehmensgesetzbuch*]) or by third parties for the account of any of the foregoing.

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2. The Management Board shall be and hereby is authorised pursuant to sec. 65 para. 1b of the Stock Corporation Act to resolve on a way of alienating the own shares other than by sale via the stock exchange or by public offer, also excluding the subscription right of the shareholders either in full or in part, and to determine the terms of alienation, all this subject to the consent of the Supervisory Board. Exclusion of the subscription right of the shareholders shall only be permissible if the own shares are used as consideration for a contribution in kind, in case of the acquisition of enterprises, businesses, business units or shares in one or more companies in Austria or abroad.

This authorisation can be exercised in full or in part or even in several partial amounts, and in pursuit of one or more purposes by the Company, by a subsidiary (pursuant to sec. 189a sub-para. 7 of the Austrian Code of Enterprises) or by third parties acting for their account and it shall remain valid for a period of five years from the day on which this resolution is adopted, thus until 20 June 2023.

3. Both this resolution and any repurchasing programme that may be based thereon or a possible re-selling programme as well as the duration thereof shall be published. This authorisation replaces the authorisation to repurchase and use own shares adopted at the General Meeting of 16 June 2016 in accordance with sec. 65 para. 1 sub-para. 4 and sub-para. 8 of the Stock Corporation Act and with regard to the use of own shares also relates to the portfolio of own shares already acquired by the Company."

The respective disclosure duties pursuant to sec. 6 and 7 of the Disclosure Regulation 2018 (Veröffentlichungsverordnung 2018) will be complied with by internet publications via the website of the Company, www.rbinternational.com.