

TRANSLATION FROM GERMAN ORIGINAL; ONLY THE GERMAN ORIGINAL IS BINDING AND VALID

### **PROPOSAL OF UTILISATION OF NET PROFIT**

The Management Board proposes to the Annual General Meeting a dividend of EUR 0.62 per ordinary share carrying dividend rights for the business year 2017. If the Annual General Meeting approves this proposal, the total payout will amount to EUR 203,942,565.02. The Company is not entitled to any dividend claims from own shares. The dividend is paid out as of 2 July 2018 via the respective depository bank of the shareholders entitled to dividends.

Vienna, May 2018

The Management Board  
of  
Raiffeisen Bank International AG