

PROXY

Annual General Meeting of Raiffeisen Bank International AG (RBI)
on 21. June 2018, 10:00 h, Wiener Stadthalle, Roland-Rainer-Platz 1, 1150 Vienna

If the proxy is not submitted personally at the registration desk on the day of the Annual General Meeting, it must be received by RBI no later than **19 June 2018, 4 p.m.** at one of the addresses listed below:

by fax: +43 (0)1 8900 500 83,
by e-mail: anmeldung.rbi@hauptversammlung.at,
with the scanned proxy attached to the e-mail (e.g. pdf) or
by mail or courier service: Raiffeisen Bank International AG
c/o HV-Veranstaltungsservice GmbH, Köppel 60, AT - 8242 St. Lorenzen/Wechsel

If the original proxy form has already been sent to RBI or its representative, please bring a copy of the proxy with you to the Annual General Meeting to ensure uncomplicated access.

GRANTING OF PROXY

The issuer of this proxy (shareholder)

Name/company name

Address

Birth date/register number

with deposit account no. _____

at _____
Name and address of the custodian bank

hereby grants proxy for _____ **no-par-value shares ISIN (AT0000606306)**

(If this field is left blank, the proxy refers to all shares for which the deposit certificate was drawn by the custodian bank on the record date.)

to the person or company mentioned below to represent the shareholder and exercise voting rights and other shareholder rights at the Annual General Meeting of RBI.

Name/company name

Address

Birth date/register number

to the voting proxy appointed by RBI, Michael Knap, born on 18 May 1944, c/o IVA, Feldmühlgasse 22/4, 1130 Vienna, to represent the shareholder and exercise voting rights and other shareholder rights at the Annual General Meeting of RBI pursuant to the instructions stated below. In case no instructions are given, Mr. Knap is entitled to vote in his own discretion.

SUB-PROXY

- The representative is entitled to delegate this authority to another person.
 The representative is not entitled to delegate this authority to another person.

VOTING INSTRUCTIONS

The representative is mandated to execute shareholder rights pursuant to the instructions listed below:

- yes
 no

PROPOSED RESOLUTIONS REGARDING AGENDA ITEMS	in favor	against	abstention
TOP 2: Utilisation of net profit, as shown in the annual financial statements as at 31 December 2017	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TOP 3: Release of the members of the Management Board from liability for the 2017 financial year	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TOP 4: Release of the members of the Supervisory Board from liability for the 2017 financial year	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TOP 5: 1. Amount of remuneration to be paid to members of the Supervisory Board	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TOP 5: 2. Amount of remuneration to be paid to members of the Advisory Council	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TOP 6: Appointment of an auditor (bank auditor) for the audit of the annual financial statements and consolidated financial statements for the 2019 financial year.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TOP 7: Election of Ms. Andrea Gaal to the Supervisory Board.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TOP 8: Authorization to purchase and, if applicable, retire own shares pursuant to sec. 65 para. 1 sub-para. 8 and para. 1a and para. 1b of the Stock Corporation Act (Aktiengesetz) and, subject to the consent of the Supervisory Board, to sell own shares by other means than via the stock exchange or through a public offering, with exclusion of the subscription rights of shareholders.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TOP 9: Authorization to acquire own shares pursuant to sec. 65 para. 1 sub-para. 7 of the Stock Corporation Act for the purpose of securities trading	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Please clearly mark inside the box. In case of no or unclear instructions (e.g. both "in favor" and "against" boxes checked), the representative will abstain from voting.

Place, date

(Company) signature