

TRANSLATION FROM GERMAN ORIGINAL; ONLY THE GERMAN ORIGINAL IS BINDING AND VALID

PROPOSAL FOR UTILIZATION OF PROFIT

It is proposed to the Annual General Meeting that a dividend of EUR 0.93 per ordinary share with dividend entitlement be paid for the 2018 financial year. Should the Annual General Meeting approve this proposal, the total payout will amount to a maximum of EUR 305,913,847.53. The Company is not entitled to any dividends on own shares. The dividend will be paid out on 24 June 2019 to those shareholders entitled to dividends through their respective depository banks.

Vienna, May 2019

The Management Board
of
Raiffeisen Bank International AG