

PROXY

Annual General Meeting of Raiffeisen Bank International AG (RBI)
on 13 June 2019, 10:00 h, Wiener Stadthalle, Roland-Rainer-Platz 1, 1150 Vienna

If the proxy is not submitted personally at the registration desk on the day of the Annual General Meeting, it must be received by RBI no later than **11 June 2019** at one of the addresses listed below:

by fax: +43 (0)1 8900 500 83,
by e-mail: anmeldung.rbi@hauptversammlung.at,
with the scanned proxy attached or
by mail or courier service: Raiffeisen Bank International AG
c/o HV-Veranstaltungsservice GmbH, Köppel 60, AT - 8242 St. Lorenzen/Wechsel

If the original proxy form has already been sent to RBI or its representative, please bring a copy of the proxy with you to the Annual General Meeting to ensure uncomplicated access.

GRANTING OF PROXY

The issuer of this proxy (shareholder)	

<small>Name/company name</small>	
_____	_____
<small>Address</small>	<small>Birth date/register number</small>
with deposit account no. _____	
at _____	
<small>Name and address of the custodian bank</small>	
hereby grants proxy for _____ no-par-value shares ISIN (AT0000606306)	
<small>(If this field is left blank, the proxy refers to all shares for which the deposit certificate was drawn by the custodian bank on the record date.)</small>	
<input type="checkbox"/> to the person or company mentioned below to represent the shareholder and exercise voting rights and other shareholder rights at the Annual General Meeting of RBI.	

<small>Name/company name</small>	
_____	_____
<small>Address</small>	<small>Birth date/register number</small>
<input type="checkbox"/> to the voting proxy appointed by RBI, Michael Knap, born on 18 May 1944, c/o IVA, Feldmühlgasse 22/4, 1130 Vienna, to represent the shareholder and exercise voting rights and other shareholder rights at the Annual General Meeting of RBI pursuant to the instructions stated below. In case no instructions are given, Mr. Knap is entitled to vote in his own discretion.	

SUB-PROXY

<input type="checkbox"/> The representative is entitled to delegate this authority to another person.
<input type="checkbox"/> The representative is <u>not</u> entitled to delegate this authority to another person.

VOTING INSTRUCTIONS

The representative is mandated to execute shareholder rights pursuant to the instructions listed below:

- yes
 no

PROPOSED RESOLUTIONS REGARDING AGENDA ITEMS	in favor	against	abstention
TOP 2: Resolution on the utilization of net profit, as shown in the annual financial statements as at 31 December 2018.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TOP 3: Resolution on the release of the members of the Management Board from liability for the 2018 financial year.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TOP 4: Resolution on the release of the members of the Supervisory Board from liability for the 2018 financial year.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TOP 5: Appointment of an auditor (bank auditor) for the audit of the annual financial statements and consolidated financial statements for the 2020 financial year.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TOP 6: Election of one person to the Supervisory Board.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TOP 7: Resolution on the revocation of the authorization granted to the Management Board pursuant to sec. 169 of the Stock Corporation Act (authorized capital), and the creation of new authorized capital in return for contributions in cash and/or in kind with the possibility to exclude subscription rights, and on the corresponding amendment to Article 4 paragraph 5 of the Articles of Association.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TOP 8: Resolution on the amendments to Article 4 and Article 15 of the Articles of Association.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Please clearly mark inside the box. In case of no or unclear instructions (e.g. both "in favor" and "against" boxes checked), the representative will abstain from voting.

Place, date

(Company) signature