

PROXY

Annual General Meeting of Raiffeisen Bank International AG (RBI), 22 April 2021, 10.00 a.m.,
Raiffeisensaal, Am Stadtpark 9, 1030 Vienna

IMPORTANT NOTICE: This proxy does not constitute entitlement to personally attend the General Meeting. Please contact your depository bank and ensure that the securities shown below are duly registered in good time by deposit certificate (record date: 12 April 2021) for participation in the Annual General Meeting.

The authorization of proxy must arrive in completed form to one of the addresses shown below **by 21 April 2021, 04:00 p.m., (CEST)** if the authorization is not being granted via the AGM portal (access on the Company's website [Annual General Meeting 2021](#))

by fax: +43 (0)1 3750215-99,
by e-mail: anmeldung.rbi@anmeldestelle.at,
with a scanned copy of the proxy form attached, or
by SWIFT: RZBAATWWXXX,
Message Type MT598 or MT599; add „HV RBI“ in field 20 and „ISIN AT0000606306“
in field 77E or 79, or
by mail or courier Raiffeisen Bank International AG, c/o Link Market Services GmbH, Siebensterngasse 32-34, 1070 Vienna

GRANTING OF PROXY pursuant to sec. 114 Stock Corporation Act

Issuer of this proxy (shareholder)

First name, surname / company name

Address

Date of birth / register number

with securities account no. _____

at _____
Name and address of custodian bank

hereby grants proxy for _____ **no-par value shares (ISIN AT0000606306)**

(If this field is left blank, the proxy refers to all shares for which the deposit certificate was issued by the custodian bank on the record date.)

I/We authorize

the person/company named below as my/our representative and to exercise voting rights and other shareholder rights at the Annual General Meeting 2021 of RBI.

First name, surname / company name

Address

Date of birth / register number

the voting proxy appointed by RBI, Michael Knap*, born on 18 May 1944, c/o IVA, Feldmühlgasse 22/4, 1130 Vienna, to represent the shareholder and exercise voting rights and other shareholder rights at the Annual General Meeting 2021 of RBI.

* It is possible to contact Dr. Knap by telephone or e-mail before the Annual General Meeting. During the Annual General Meeting, this is only possible via the AGM portal (granted authorization and its amendment or revocation). Furthermore, Dr. Knap is explicitly exempted from the restrictions of the prohibition of double representation and contracting with oneself and authorized to represent other shareholders of the Company at the Annual General Meeting.

SUB-PROXY

- The representative is entitled to delegate this authority to another person.
- The representative is not entitled to delegate this authority to another person.

VOTING INSTRUCTIONS

The representative is mandated to exercise voting rights or to arrange for voting rights to be exercised pursuant to the instructions listed below:

- yes
- no

PROPOSED RESOLUTIONS WITH RESPECT TO AGENDA ITEMS	in favor	against	abstention
ITEM 2: Resolution on the utilization of net profit, as shown in the annual financial statements as at 31 December 2020.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ITEM 3: Resolution on the release of the members of the Management Board from liability for the 2020 financial year.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ITEM 4: Resolution on the release of the members of the Supervisory Board from liability for the 2020 financial year.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ITEM 5: Resolution on the amount of remuneration to be paid to the members of the Supervisory Board.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ITEM 6: Appointment of an auditor (bank auditor) for the audit of the annual financial statements and consolidated financial statements for the 2022 financial year.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ITEM 7: Resolution on the report of the remuneration of the members of the Management Board and the Supervisory Board for the 2020 financial year (remuneration report 2020). Board.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Please clearly mark inside the box. In the event of no or unclear instructions for resolution proposals (e.g. both "in favor" and "against" boxes checked), the representative will abstain from voting. If individual items are to be separately voted on for a resolution proposal, an instruction issued for this proposal correspondingly applies to each individual voting process. If additional or changed instructions are issued after submission of this form, the instructions issued here continue to apply insofar that they are not changed or revoked.

