



PROXY

Annual General Meeting of Raiffeisen Bank International AG (RBI)

4 April 2024, 10.00 a.m., Wiener Stadthalle, Hall F, Roland, Rainer-Platz 1, 1150 Vienna, Austria

IMPORTANT NOTICE: This proxy does not constitute entitlement to personally attend the General Meeting. Please contact your depository bank and ensure that the securities shown below are duly registered in good time by deposit certificate (record date: 25 March 2024) for participation in the Annual General Meeting.

The authorization of proxy must arrive in completed form to one of the addresses shown below **by 2 April 2024, 04.00 p.m. (CEST)** if the authorization is not being granted via the GM portal (access on the Company's website [\(Annual General Meeting 2024\)](#))

- by fax:** +49 89 30903 74675,
- by e-mail:** anmeldestelle@computershare.de,
with a scanned copy of the proxy form attached, or
- by SWIFT:** RZBAATWWXXX,
Message Type MT598 or MT599; add "ISIN AT0000606306"
in field 77E or 79, or
- by mail or courier** Raiffeisen Bank International AG c/o Elisabeth Klinger - Group Investor Relations
Am Stadtpark 9, 1030 Wien, Österreich

GRANTING OF PROXY pursuant to sec. 114 Stock Corporation Act

Issuer of this proxy (shareholder)

First name, surname / company name

Address

Date of birth / register number

with securities account no. _____

at _____

Name and address of custodian bank

hereby grants proxy for _____ **no-par value shares (ISIN AT0000606306)**

(If this field is left blank, the proxy refers to all shares for which the deposit certificate was issued by the custodian bank on the record date.)

I/We authorize

the person/company named below as my/our representative and to exercise voting rights and other shareholder rights at the Annual General Meeting 2024 of RBI.

First name, surname / company name

Address

Date of birth / register number

the voting proxy appointed by RBI, Michael Knap*, c/o IVA, Feldmühlgasse 22/4, 1130 Vienna, to represent the shareholder and exercise voting rights and other shareholder rights at the Annual General Meeting 2024 of RBI

the voting proxy appointed by RBI, Gernot Wilfling*, c/o Müller Partner Rechtsanwälte, Rockgasse 6, 1010 Wien, to represent the shareholder and exercise voting rights and other shareholder rights at the Annual General Meeting 2024 of RBI.

* It is possible to contact Mr. Knap or Mr. Wilfling by telephone or e-mail before the Annual General Meeting. During the Annual General Meeting, this is only possible via the GM portal (granted authorization and its amendment or revocation). Furthermore, Mr. Knap and Mr. Wilfling is explicitly exempted from the restrictions of the prohibition of double representation and contracting with oneself and authorized to represent other shareholders of the Company at the Annual General Meeting.

SUB-PROXY

- The representative is entitled to delegate this authority to another person.
- The representative is not entitled to delegate this authority to another person.

VOTING INSTRUCTIONS

The representative is mandated to exercise voting rights or to arrange for voting rights to be exercised pursuant to the instructions listed below:

- yes
- no



PROPOSED RESOLUTIONS WITH RESPECT TO AGENDA ITEMS	in favor	against	abstention
ITEM 1: Presentation of the audited annual financial statements including the management report, the consolidated financial statements including the Group management report as of 31 December 2023, and the proposal for appropriation of profits, the separate non-financial report, the report of the Supervisory Board for the financial year 2023, and the Management Board's Corporate Governance Report.			
ITEM 2: Resolution on the utilization of net profit, as shown in the annual financial statements as of 31 December 2023.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ITEM 3: Resolution on the report on the remuneration of members of the Management Board and the Supervisory Board in the 2023 financial year (Remuneration Report 2023).	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ITEM 4: Resolution on the basic principles of remuneration (Remuneration Policy).	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ITEM 5: Resolution of the release of the members of the Management Board from liability for the 2023 financial year.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ITEM 6: Resolution on the release of the members of the Supervisory Board from liability for the 2023 financial year.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ITEM 7: Election to the Supervisory Board.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ITEM 8: Resolution on the determination of remuneration for members of the Supervisory Board.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ITEM 9: Appointment of an auditor for the sustainability reporting for the 2024 financial year.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ITEM 10: Appointment of the auditor (bank auditor) for the annual financial statements and consolidated financial statements and for sustainability reporting for the 2025 financial year.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ITEM 11: Resolution on the revocation of the authorization of the Management Board pursuant to Section 169 AktG (authorized capital) and the creation of new authorized capital against cash and/or non-cash contributions with the option to exclude subscription rights and the corresponding amendment to the Articles of Association in Section 4 para. 5. Increase in share capital pursuant to Section 169 AktG (authorized capital).	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ITEM 12: Resolution on the authorization to acquire and, if applicable, redeem treasury shares in accordance with Section 65 para. 1 no. 8 and para. 1a and para. 1b of the Austrian Stock Corporation Act (AktG) in conjunction with the authorization of the Management Board, with the approval of the Supervisory Board, to sell treasury shares in a manner other than via the stock exchange or by means of a public offer excluding shareholder's subscription rights.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ITEM 13: Resolution on the approval of the acquisition of treasury shares pursuant to Section 65 para. 1 no. 7 AktG for the purpose of securities trading.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Please clearly mark inside the box. In the event of no or unclear instructions for resolution proposals (e.g. both "in favor" and "against" boxes checked), the representative will abstain from voting. If individual items are to be separately voted on for a resolution proposal, an instruction issued for this proposal correspondingly applies to each individual voting process. If additional or changed instructions are issued after submission of this form, the instructions issued here continue to apply insofar that they are not changed or revoked.



OTHER INSTRUCTIONS (E.G. MOTIONS AND OBJECTIONS)

If you are signing this proxy authorization as the representative of a shareholder on behalf of the shareholder or for a legal entity, please attach evidence of your authorization to represent them (proxy authorization, commercial register extract or other register extract) to the proxy authorization.

In signing this proxy authorization, I/we confirm that I/we agree to the processing of personal data submitted in accordance with sec. 10a para. 2 of the Stock Corporation Act, in particular name, address, date of birth, securities account number, number of shares, voting card and e-mail address, in order to enable the exercise of shareholder rights in the course of the Annual General Meeting.

Place, date



Signature or company signature