Company name of the issuer	ertificate must refer to the record date, 14 January 2017, 12:00 p.m. CET, and shall be aliffeisen Bank International AG no later than 19 January 2017:  anmeldung.rbi@hauptversammlung.at, with the scanned deposit certificate attached to the e-mail (e.g. pdf, tif), RZBAATWWXXX  Message Type MT598; please add in the wording in field 20 "HV RBI" as well as in field 77E "ISIN AT0000606306" or Raiffeisen Bank International AG  Attn. Susanne Langer Head of Group Investor Relations Am Stadtpark 3, A-1030 Vienna

Sample of collective deposit certificate

## Deposit Certificate pursuant to sec. 10a of the Austrian Stock Corporation Act

for the Extraordinary General Meeting of Raiffeisen Bank International AG on 24 January 2017

No.	Name / Corporate name of the shareholder	Address	Date of birth / register and register number, if applicable	Number of shares (ISIN: AT0000606306)	Deposit number / other identification of deposit
1					
2					
3					
4					
5					

We hereby confirm as the depositary bank that the information given above is correct, in particular	that the aforementioned shares were in custody of our bank on record
date, 14 January 2017, 12:00 p.m. (midnight) Vienna time (CET) (record day).	·

Place, date

Corporate name (stamp), signature of issuer by duly authorised representatives