

Sample of single deposit certificate

The deposit certificate must refer to the record date, **14 January 2017**, 12:00 p.m. CET, and shall be received by Raiffeisen Bank International AG no later than **19 January 2017**:

by **e-mail**: anmeldung.rbi@hauptversammlung.at, with the scanned deposit certificate attached to the e-mail (e.g. pdf, tif),

by **SWIFT**: RZBAATWWXXX
Message Type MT598; please add in the wording in field 20 "HV RBI" as well as in field 77E "ISIN AT0000606306" or

by **mail**: Raiffeisen Bank International AG
Attn. Susanne Langer
Head of Group Investor Relations
Am Stadtpark 3, A-1030 Vienna

Company name of the issuer
.....
Postal code and seat of the company
.....
Country.....
SWIFT of issuer
.....
Contact details: Name and
telephone number or e-mail address
.....
.....

Deposit Certificate
pursuant to sec. 10a of the Austrian Stock Corporation Act
for the Extraordinary General Meeting of
Raiffeisen Bank International AG
on 24 January 2017

We hereby confirm as the depositary bank that the information given below is correct, in particular that the below mentioned shares were in custody of our bank for the following person on **record date, 14 January 2017**, 12:00 p.m. (midnight) Vienna time (CET):

Depositor
Name/Corporate name: _____
Address: _____
Postal code and seat of the company: _____
Country: _____
Date of birth / register and
register number, if applicable: _____

Shares
ISIN: AT0000606306
Number of shares: _____
Deposit number / other
identification of deposit: _____

.....
Place, date
(Not prior to 15 January 2017)

.....
Corporate name (stamp), signature of issuer
by duly authorised representatives