

**PROXY**

**Extraordinary General Meeting of  
Raiffeisen Bank International AG**

Am Stadtpark 9, A-1030 Vienna, FN 122119 m

The issuer of this proxy

.....  
[Name / company name and address of the shareholder]

with deposit account no.

.....

at the following custodian bank

.....  
[Company name and address of the custodian bank]

in his/her capacity as a shareholder of Raiffeisen Bank International AG, hereby grants power of attorney to

**Mr. Michael Knap (the „Representative“),  
c/o IVA, Feldmühlgasse 22/4, A-1130 Vienna**

to represent him/her and exercise his/her voting rights at the extraordinary General Meeting of Raiffeisen Bank International AG, Am Stadtpark 9, A-1030 Vienna, FN 122119 m, on 24 January 2017 in respect of

..... no-par-value shares ISIN (AT0000606306).

*[If you leave these fields blank the proxy refers automatically to all your shares for which the deposit certificate was drawn on the record date by the custodian bank.]*

Please note that Michael Knap will not accept any instructions to request for leave to speak, ask questions, file motions or raise objections to General Meeting resolutions.

The representative is entitled to delegate this authority to another person.

....., on .....

Place

Date

.....  
Signature / Company signature

Additional Information:

If the proxy is not submitted personally at the registration desk on the day of the extra General Meeting, it must be received by the company no later than **23 January 2017, 12:00 p.m. CET**, at one of the addresses listed below:

by **fax:** +43 (0)1 8900 500 83

by **e-mail:** [anmeldung.rbi@hauptversammlung.at](mailto:anmeldung.rbi@hauptversammlung.at), with the scanned proxy attached to the e-mail (e.g. pdf, tif) or

by **SWIFT:** RZBAATWWXXX

Message Type MT598; please add in the wording in field 20 "HV RBI" as well as in field 77E "ISIN AT0000606306" or

by **mail:** Raiffeisen Bank International AG, Attn. Susanne Langer – Head of Group Investor Relations, Am Stadtpark 9, A-1030 Vienna

Potential instructions are to be posted directly to the IVA – The Austrian Shareholder Association. It is possible to directly contact Michael Knap via mobile phone: +43 664 2138740 or via E-Mail: [michael.knap@iva.or.at](mailto:michael.knap@iva.or.at).

If the original proxy form has already been sent to the company or the representative, please bring a copy of the proxy with you to the extraordinary General Meeting to ensure uncomplicated access.