

TRANSLATION FROM GERMAN ORIGINAL; ONLY THE GERMAN ORIGINAL IS BINDING AND VALID

PROPOSAL FOR UTILIZATION OF PROFIT

The Management Board's proposal for the appropriation of profits, which was submitted to the Annual General Meeting on 22 April 2021, is hereby supplemented and proposed to the Extraordinary General Meeting to be held on 10 November 2021 to distribute an additional dividend of EUR 0.75 per dividend-bearing ordinary share for the financial year 2020; this corresponds to a maximum additional distribution amount of EUR 246,704,715.75.

During the Annual General Meeting of the Company on 22 April 2021, a dividend in the amount of EUR 0.48 per ordinary share has already been distributed on the ordinary shares entitled to dividends. The remaining balance sheet profit after the distribution of the additional dividend shall be carried forward to a new account.

The payment of the additional dividend in the amount of EUR 0.75 per dividend-bearing ordinary share, which corresponds to a maximum additional distribution amount of EUR 246,704,715.75, will be made on 17 November 2021 to the dividend-bearing shareholders via their respective depository bank.

Vienna, October 2021

The Management Board
of
Raiffeisen Bank International AG