

Tender Invitation by Raiffeisen Bank International AG

Raiffeisen Bank International AG (the "Bank") invites the holders of its EUR 1,500,000,000 3.625% Notes due 2014 (ISIN: XS0412067489) (the "Notes") unconditionally and irrevocably guaranteed by the Republic of Austria to tender any and all of the Notes to the Bank for purchase for cash.

The invitation begins on 15 July 2013 and will expire at 5.00 p.m. (CET) on 23 July 2013.

For further information please contact:

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