

RBI: Intention to float shares of Raiffeisen Bank Polska S.A.

Vienna, 19 June 2017. Raiffeisen Bank Polska S.A., a wholly owned subsidiary of Raiffeisen Bank International AG (RBI), today announced its intention to float shares by way of an Initial Public Offering (IPO) on the Warsaw Stock Exchange.

In relation to the approval of the acquisition of Polbank shares, RBI made a commitment to the Polish Financial Supervisory Authority to float 15 per cent of the shares of Raiffeisen Bank Polska S.A. on the Warsaw Stock Exchange.

The terms and timing depend on market conditions and cannot yet be communicated.

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This press release is for promotional purposes only and under no circumstances shall constitute an offer or invitation, of form the basis for a decision, to invest in the securities of the Company. The Prospectus prepared in connection with the Offering and admission and introduction of the Company's shares to trading on the regulated market of the Warsaw Stock Exchange will be the sole legally binding document containing information about the Company and the Offering in Poland. The Company will be authorised to carry out the Offering to the public in Poland once the Prospectus has been approved by the Polish Financial Supervision Authority and published. For the purposes of the Offering in Poland and the admission and introduction of the Company's shares to trading on the main market of the Warsaw Stock Exchange, the Company will make the Prospectus available on the Company's website.