

## **RBI successfully places additional tier 1 capital**

Vienna, 28 June 2017. Today, Raiffeisen Bank International AG (RBI) placed EUR 650 million of perpetual additional tier 1 capital (AT1). The security has a coupon of 6.125% p.a. until December 2022 and will be reset thereafter.

"The issue constitutes a significant step towards optimizing the capital structure of the bank", commented Martin Grüll, Chief Financial Officer of RBI. "The positive feedback from investors during the deal-related roadshow over the last few days confirms the market's confidence in RBI's story. The transaction was three times subscribed within the space of a few hours". Martin Grüll expressed satisfaction about the high level of interest from investors primarily in the U.K., continental Europe and Asia.

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