

RBI: Raiffeisen Bank Polska IPO to be postponed

Vienna, 6 July 2017. Raiffeisen Bank International AG (RBI) decided today to suspend the Initial Public Offering (IPO) of its subsidiary Raiffeisen Bank Polska S.A. This was due to an insufficient level of interest in the offer on terms that meet the parameters of RBI's commitment to the Polish Financial Supervisory Authority to float shares of Raiffeisen Bank Polska on the Warsaw Stock Exchange. The decision to suspend the IPO was taken without an indication of a new timetable to replace the previously announced offering period. In connection with its decision to suspend the IPO, RBI has filed a supplement to the issue prospectus, which is still subject to the approval of the Polish regulator. RBI is in discussions with the Polish regulator on how to proceed.

For further information please contact:

Susanne E. Langer
Head of Group Investor Relations
Spokesperson
ir@rbinternational.com
phone +43-1-71 707-2089

Raiffeisen Bank International AG
Am Stadtpark 9
1030 Vienna, Austria
www.rbinternational.com

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On 28 June 2017, the Polish Financial Supervision Authority (Komisja Nadzoru Finansowego) approved the prospectus (the "Prospectus") prepared in connection with the Offering. The Prospectus (in Polish), together with any supplements (aneksy) and update communicates (komunikaty aktualizujące) thereto, and with the announcement of the price of the sale shares offered in the Offering (upon its drafting and publication), has been posted on, and will, during its validity period, continue to be available in an electronic form on Raiffeisen Bank Polska's (RBPL) website (www.raiffeisenpolbank.pl). The Prospectus is the sole legally binding offering document which contains, for the purposes of the Offering, information about RBPL, the shares (including the sale shares) and the Offering.

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