

RBI once again successfully places additional tier 1 capital

Vienna, 17 January 2018. Today, Raiffeisen Bank International AG (RBI) placed EUR 500 million of perpetual additional tier 1 capital (AT1). The security has a coupon of 4.5% p.a. until mid-June 2025 which will be reset thereafter.

"Following the successful issuance in June last year, this now constitutes a further significant step towards optimizing the capital structure of the bank", commented Martin Grill, Chief Financial Officer of RBI. The transaction was eight times subscribed within the space of a few hours. The investors are located primarily in the U.K., continental Europe and Asia.

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