

**RBI further optimizes its capital structure with AT1 issuance and increases buffer to MDA**

Vienna, 22 July 2020. Today, Raiffeisen Bank International AG (RBI) placed EUR 500 million of perpetual additional tier 1 capital (AT1). This marks RBI's third AT1 issuance since 2017 and further optimizes its capital structure and its compliance with Pillar 1 and Pillar 2 capital requirements. Furthermore, RBI's buffer to MDA trigger level improves to 2.38% (based on figures as of 31.03.2020 and adding this AT1 issuance as well as a Tier 2 issuance of RBI in June 2020).

"Following a successful placement of a subordinated Tier 2 benchmark in early June, this issuance once again shows that RBI is an attractive issuer in the international capital markets", commented Johann Strobl, CEO of RBI.

The security has a coupon of 6.00% p.a. until December 2026 and will be reset thereafter. With demand of EUR 1.6 billion, the orderbook was significantly oversubscribed and met with a high level of interest from investors, primarily in the U.K., continental Europe and Asia.

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