

RBI elects to not call its 6.125% Additional Tier 1 notes

Vienna, 31 October 2022. Raiffeisen Bank International AG (RBI) will not call its 6.125% Additional Tier 1 notes ("AT1 notes"), issued on 5 July 2017 with a notional of EUR 650 million, on the first call date on 15 December 2022 (ISIN: XS1640667116).

The approach is in line with the bank's policy of individually assessing each call decision in consideration of the economic and regulatory merits of the outstanding instruments, the underlying market conditions, as well as the bank's own capital planning requirements.

Going forwards, the AT1 notes have a semi-annual call frequency with the next possible call date on 15 June 2023. Subsequent call decisions will be made in line with the bank's policy per above. The coupon on the AT1 notes will reset to a fixed rate coupon equal to 5-year Euro Mid Swaps plus 595.4 basis points from 15 December 2022 (in line with the terms and conditions of the AT1 notes).

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