



RBI elects to call its 8.659% Additional Tier 1 Notes of 2017 (XS1640667116), furthermore, RBI will not call its 4.500% Additional Tier 1 Notes of 2018 (XS1756703275) in June 2025

Vienna, 22 April 2025. Following the tender offer in November 2024 related to the 8.659% Additional Tier 1 Notes of 2017 ("EUR 650,000,000 Fixed to Reset Rate Additional Tier 1 Notes of 2017 with a First Reset Date on 15 December 2022" – ISIN XS1640667116; "2017 AT1 Notes"), Raiffeisen Bank International AG (RBI) has decided to redeem all 2017 AT1 Notes in the currently outstanding aggregate principal amount of EUR 174,200,000, at par on the Call Redemption Date 15 June 2025. The formal redemption notice pursuant to § 5 (3) (Redemption at the Option of the Issuer) of the terms and conditions of the 2017 AT1 Notes will be published separately.

In addition, RBI will not exercise its option to redeem its 4.500% Additional Tier 1 Notes of 2018 ("EUR 500,000,000 Fixed to Reset Rate Additional Tier 1 Notes of 2018 with a First Reset Date on 15 June 2025" – ISIN XS1756703275; "2018 AT1 Notes"), on 15 June 2025 (the first possible call date).

Call decisions relating to subordinated instruments take into consideration the economic and regulatory merits of the outstanding instruments, the underlying market conditions, as well as the bank's own capital planning.

Going forward, the 2018 AT1 Notes have a semi-annual call possibility on 15 December and 15 June each year. Subsequent call decisions will be made in line with the bank's policy per above.

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