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**RBI: Results of the AT1 Tender Offer by Raiffeisen Bank International AG**

Vienna, 19 September 2025. On 10 September 2025, Raiffeisen Bank International AG (the "Bank") invited eligible holders (the "Noteholders") of its outstanding EUR 500,000,000 Fixed to Reset Rate Additional Tier 1 Notes of 2018 with a First Reset Date on 15 June 2025 (ISIN: XS1756703275) (the "Notes") to tender any and all of their Notes for purchase by the Bank for cash (the "Tender Offer").

The Tender Offer expired at 5:00 p.m. (CEST) on 18 September 2025.

The Bank intends to accept for purchase EUR 197,400,000 in aggregate principal amount of the Notes, subject to fulfilment of the Settlement Condition as defined in the tender offer memorandum dated 10 September 2025 (the "Tender Offer Memorandum") on the Settlement Date.

Subject to the fulfilment of the Settlement Condition, the settlement of the Tender Offer is expected to occur on 22 September 2025 (the "Settlement Date").

The Bank will pay accrued and unpaid distributions on each Note tendered for purchase by a Noteholder and accepted by the Bank from and including the distribution payment date immediately preceding the Settlement Date to but excluding the Settlement Date, determined in accordance with the conditions of the Notes.

Notes purchased by the Bank pursuant to the Tender Offer will be cancelled. Following the cancellation, the remaining aggregate principal amount of the outstanding Notes will be EUR 302,600,000.

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