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**RBI: Results of the AT1 Tender Offer by Raiffeisen Bank International AG**

Vienna, 26 November 2024. On 18 November 2024, Raiffeisen Bank International AG ("the Bank") invited eligible holders (the "Noteholders") of its outstanding EUR 650,000,000 Fixed to Reset Rate Additional Tier 1 Notes of 2017 with a First Reset Date on 15 December 2022 (ISIN: XS1640667116) (the "Notes") to tender any and all of their Notes for purchase by the Bank for cash (the "Tender Offer").

The Tender Offer expired at 5:00 p.m. (CET) on 25 November 2024.

The Bank intends to accept for purchase EUR 475,800,000 in aggregate principal amount of the Notes, subject to fulfilment of the Settlement Condition as defined in the tender offer memorandum dated 18 November 2024 (the "Tender Offer Memorandum") on the Settlement Date.

Subject to the fulfilment of the Settlement Condition, the settlement of the Tender Offer is expected to occur on 27 November 2024 (the "Settlement Date").

The Bank will pay accrued and unpaid distributions on each Note tendered for purchase by a Noteholder and accepted by the Bank from and including the distribution payment date immediately preceding the Settlement Date to but excluding the Settlement Date, determined in accordance with the conditions of the Notes.

Notes purchased by the Bank pursuant to the Tender Offer will be cancelled. Following the cancellation, the remaining aggregate principal amount of the outstanding Notes will be EUR 174,200,000.

For further information please contact:

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