Raiffeisen Bank International

IR Release

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RBI: Results of the Tier 2 Tender Offer by Raiffeisen Bank International AG

Vienna, 28 August 2026. On 20 August 2026, Raiffeisen Bank International AG ("RBI") invited eligible holders of its outstanding EUR 500,000,000 Subordinated Callable Fixed-to-Fixed Rate Reset Notes due June 2032 (ISIN: XS2189786226) (the "Notes") to tender any and all of their Notes for purchase by RBI for cash (the "Tender Offer").

The Tender Offer expired at 5:00 p.m. (CEST) on 27 August 2026. RBI has accepted for purchase EUR 398,700,000 in aggregate principal amount of the Notes.
The settlement of the Tender Offer is expected to occur on 31 August 2026.

RBI will also pay accrued and unpaid interest in respect of Notes accepted for purchase pursuant to the Tender Offer from and including the interest payment date immediately preceding the settlement date to but excluding the settlement date, determined in accordance with the conditions of the Notes.

Notes purchased by RBI pursuant to the Tender Offer will be cancelled.

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This announcement and the tender offer emorandum dated 20 August 2026 ("Tender Offer Memorandum") do not constitute an invitation to participate in the Tender Offer in any jurisdiction in which, or to any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and the Tender Offer Memorandum come are required by each of the RBI, the Dealer Managers and the Tender Agent (as set out in the Tender Offer Memorandum) to inform themselves about, and to observe, any such restrictions.

This announcement, the Tender Offer Memorandum and the Tender Offer are not for distribution, directly or indirectly, in or into or to any person located or resident in the United States.

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