

## **RBI publishes voluntary public tender offer for all Addiko shares at EUR 26.50 per share**

- Voluntary public tender offer document published on RBI website
- Acceptance period for Addiko shareholders ends on 22 July 2026

Vienna, 14 May 2026. Following the expiration of the review period for the Austrian Takeover Commission (Übernahmekommission), Raiffeisen Bank International AG (RBI) has today published the voluntary public tender offer for all issued and outstanding shares of Vienna-based Addiko Bank AG (Addiko) not held by Addiko itself.

As announced on 13 May 2026, RBI offers a cash price of EUR 26.50 per Addiko share (cum dividend 2025).

The intended offer will be subject to a minimum acceptance threshold of more than 75 per cent of all issued and outstanding Addiko shares and will be subject to antitrust and regulatory approvals, and other closing conditions (no material adverse change of Addiko).

The acceptance period starts on 14 May 2026 and ends on 22 July 2026, 5:00 pm CEST. The full voluntary public tender offer documentation can be found on the RBI website under publications according to Austrian Takeover Law ([link](#)).

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