Raiffeisen Bank International

IR Release

RBI on the interim status of acceptances of the voluntary public tender offer for all Addiko shares as of 20 July 2026

Vienna, 21 July 2026. On 14 May 2026, Raiffeisen Bank International AG (RBI) published a voluntary public tender offer to acquire control pursuant to Section 25a of the Austrian Takeover Act (ATA), addressed to the shareholders of Addiko Bank AG (Addiko), for the acquisition of all issued and outstanding no-par bearer shares of Addiko (ISIN AT000ADDIKO0) (the "Offer").

RBI hereby announces that, as of 20 July 2026, 9:30 CEST, it has received declarations of acceptance relating to a total of 10,703,509 Addiko shares. This corresponds to 55.50% of all Addiko shares subject to the Offer. Thus, the minimum acceptance threshold of more than 55% of all Addiko shares subject to the Offer is currently exceeded.

This includes 1,878,167 Addiko shares held by Alta Group d.o.o. corresponding to 9.63% of all issued Addiko shares.

Until 23 July, 17:00 CEST, the above acceptances are subject to the statutory withdrawal right pursuant to Section 17 ATA to the extent they have been effected prior to the publication of an improvement of a competing offer for the Addiko shares on 17 July 2026. The competing offer can only be successful if shareholders exercise their withdrawal right. As of 20 July 2026, 9:30 CEST, no declarations of withdrawal have been received by the payment and settlement agent.

The acceptance period for the Offer ends on 29 July 2026, 17:00 CEST.

For further information please contact:

John P. Carlson, CFA
Head of Group Investor & Media Relations
Raiffeisen Bank International AG
Am Stadtpark 9
1030 Vienna, Austria
ir@rbinternational.com
phone +43 1 71 707 2089
www.rbinternational.com