



Raiffeisen Bank International AG having its seat in Vienna, commercial registry number 122119 m (previously Raiffeisen International Bank-Holding AG) hereby announces that according to the decision of the general meeting on July 8th, 2010 and with effect from October 10th, 2010 the share capital of Raiffeisen Bank International AG was increased from EUR 471,735,875.00 by EUR 124,554,753.20 to EUR 596,290,628.20 by issuing 40,837,624 new bearer shares (ordinary shares).

This capital increase was effected to perform the merger with Cembra Beteiligungs AG, Vienna, commercial registry number 125395 f, for the purpose of granting shares to the sole shareholder of Cembra Beteiligungs AG, Raiffeisen International Beteiligungs GmbH, Vienna, commercial registry number 294941 m, as settlement for the corporate assets of Cembra Beteiligungs AG transferred to Raiffeisen International Bank-Holding AG as part of the merger. The subscription rights of the remaining shareholders of Raiffeisen Bank International AG to the new shares issued under the capital increase were excluded according to § 223 Stock Corporate Act. In the course of the merger also the name of the company was changed into Raiffeisen Bank International AG.

Those shares of Raiffeisen Bank International AG that were newly issued on October 10th, 2010 for the implementation of the merger are expected to be listed on the Vienna Stock Exchange for the first time on October 13th, 2010 (ISIN AT0000606306). On the same day, the name of the shares will be changed by the Vienna Stock Exchange from Raiffeisen International Bank-Holding AG to Raiffeisen Bank International AG.

Pursuant to § 93 para 2 of the Stock Exchange Act Raiffeisen Bank International AG hereby further announces that Raiffeisen Zentralbank Österreich Aktiengesellschaft having its seat in Vienna, commercial registry number FN 58882 t as the superior group company has informed Raiffeisen Bank International AG on October 11, 2010 pursuant to § 91 Abs 3 in connection with § 91 Abs 1 and § 92 Z 4 of the Stock Exchange Act that its participation in Raiffeisen Bank International AG has changed as follows:

1. By implementing the merger of Cembra Beteiligungs AG into Raiffeisen Bank International AG on October 10th, 2010 Cembra Beteiligungs AG ceased to exist pursuant to § 225a para 3 no 3 of the Stock Company Act.

2. The 112,671,601 shares of Raiffeisen International Bank-Holding AG held by Cembra Beteiligungs AG until then were transferred ex lege to the sole shareholder of Cembra Beteiligungs AG, Raiffeisen International Beteiligungs GmbH as partial settlement pursuant to § 224 para 3 Stock Company Act .
3. In order to implement the merger Raiffeisen Bank International AG increased its share capital by issuing 40,837,624 new bearer shares.
4. With effect from October 10th, 2010 Raiffeisen International Beteiligungs GmbH therefore holds a direct participation of 153,509,225 voting shares, corresponding to a participation of about 78.5% of voting share capital of Raiffeisen Bank International AG and by that also the participation of Raiffeisen Zentralbank Österreich Aktiengesellschaft indirectly held through its 100% owned subsidiary Raiffeisen International Beteiligungs GmbH increased from about 72,8% to about 78,5% of the voting share capital of Raiffeisen Bank International AG, whereby the threshold of 75% pursuant to § 91 para 1 of the Stock Exchange Act was exceeded.

Raiffeisen Bank International AG