

TRANSLATION FROM GERMAN ORIGINAL

Raiffeisen Bank International AG hereby announces that as of the end of February 2014 the aggregate number of voting rights totals 292,979,038 voting rights and the new share capital amounts to EUR 893,586,065.90. The change in the aggregate number of voting rights has been effective from 11 February 2014.

further (voluntary) information:

Pursuant to sec. 93 para. 1 of the Austrian Stock Exchange Act (*Börsegesetz, BörseG*), Raiffeisen Bank International AG (ISIN AT0000606306) announces the following changes in the aggregate number of voting rights and in the share capital after completion of Tranche 2 of Raiffeisen Bank International AG's capital increase resolved upon in January 2014:

The share capital of Raiffeisen Bank International AG was increased from EUR 830,392,194.80 by EUR 63,193,871.10 to EUR 893,586,065.90 by issuing 20,719,302 new no par value shares made out to bearer (ordinary shares). The aggregate number of shares and voting rights therefore is 292,979,038. Entry into the commercial register was effected on 11 February 2014.

Vienna, 28 February 2014

Raiffeisen Bank International AG