

## **Veröffentlichung gemäß §§ 91 ff Börsegesetz**

UBS AG hat am 28. Jänner 2014 Raiffeisen Bank International AG, Wien, FN 122119 m gemäß §§ 91 ff BörseG mitgeteilt, dass UBS AG 39.514.457 Stück Aktien an der RBI und somit rund 14,51 % am Kapital und an den Stimmrechten hält, wodurch der gemäß § 91 Abs 1 BörseG relevante Schwellenwert von 10 % überschritten wird.

Nachstehend die Mitteilung von UBS AG:

„In accordance with the Austrian Stock Exchange Act, we would like to inform you that UBS AG has exceeded the reportable threshold of 10% of the share capital in Raiffeisen Bank International AG. Please let this serve you as our disclosure as set forth below:

Name of the person obliged to notify:  
UBS AG, Zurich and Basel

Residing at:  
Bahnhofstraße 45, P.O. Box, CH-8098 Zurich, Aeschenvorstadt 1, P.O. Box, CH-4051 Basel

Date of increase of holding:  
January 24, 2014

Event triggering the notification:  
Underwriting of 38,377,306 shares\*

Total holding:  
39,514,457 shares representing 14.51 % of the outstanding shares of 272,259,736.

Breakdown of the total holding:  
Ordinary Shares: 39,375,235  
Equity swaps: 139,222 (please refer to Annex)

\*Please note that 14.10 % (38,377,306 shares) is attributed to UBS Limited due to its role as Joint Global Coordinator of the capital increase applied for January 24, 2014.

Entities through which holdings are held:  
UBS AG  
UBS Fund Management (Switzerland) AG  
UBS Fund Services (Luxembourg) SA  
UBS Global Asset Management (Australia) Ltd.

UBS Global Asset Management (Hong Kong) Ltd.  
UBS Global Asset Management (Singapore) Ltd.  
UBS Global Asset Management (UK) Limited  
UBS Global Asset Management Life Limited

**Annex**

<b>Instrument</b>	<b>Underlying</b>	<b>Expiration date</b>	<b>Cash/Physically</b>
Equity Swaps	AT0000606306	02-Feb-15	Cash
Equity Swaps	AT0000606306	17-Mar-15	Cash
Equity Swaps	AT0000606306	01-Jun-16	Cash
Equity Swaps	AT0000606306	02-Jan-17	Cash
Equity Swaps	AT0000606306	01-Mar-17	Cash
Equity Swaps	AT0000606306	02-Oct-17	Cash
Equity Swaps	AT0000606306	04-Dec-17	Cash
Equity Swaps	AT0000606306	15-Jan-18	Cash
Equity Swaps	AT0000606306	01-Feb-18	Cash
Equity Swaps	AT0000606306	28-Jun-18	Cash
Equity Swaps	AT0000606306	29-Jun-18	Cash
Equity Swaps	AT0000606306	15-Oct-18	Cash
Equity Swaps	AT0000606306	19-Jul-17	Cash

Wien, am 29. Jänner 2014

Disclaimer: The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended, (the "Securities Act") and may not be offered or sold in the United States, except pursuant to an exemption from the registration requirements of the Securities Act. There will be no public offer of securities in the United States.