

Veröffentlichung gemäß §§ 91 ff Börsegesetz

UBS AG hat am 29. Jänner 2014 Raiffeisen Bank International AG, Wien, FN 122119 m gemäß §§ 91 ff BörseG mitgeteilt, dass UBS AG 1.310.622 Stück Aktien an der RBI und somit rund 0,48 % am Kapital und an den Stimmrechten hält. Durch die Abwicklung der Tranche 1 der Kapitalerhöhung der Raiffeisen Bank International AG am 28. Jänner 2014 verringern sich die der UBS AG zurechenbaren Stimmrechte an der RBI von rund 14,51 % auf rund 0,48 %, wodurch der gemäß § 91 Abs 1 BörseG relevante Schwellenwert von 4 % unterschritten wird.

Nachstehend die Mitteilung von UBS AG:

„In accordance with the Austrian Stock Exchange Act, we would like to inform you that UBS AG has fallen below the reportable thresholds of 4%, 5% & 10% of the share capital in Raiffeisen Bank International AG. Please let this serve you as our disclosure as set forth below:

Name of the person obliged to notify: UBS AG, Zurich and Basel

Residing at: Bahnhofstraße 45, P.O. Box, CH-8098 Zurich, Aeschenvorstadt 1, P.O. Box, CH-4051 Basel

Date of decrease of holding: January 28, 2014

Event triggering the notification: Settlement of the underwritten shares at the investors' accounts*

Total holding: 1,310,622 shares representing 0.48 % of the outstanding shares of 272,259,736.

Breakdown of the total holding:

Ordinary Shares: 1,117,396

Equity swaps: 193,226 (please refer to Annex)

*Please note that 14.10 % (38,377,306 shares), which were attributed to UBS Limited due to its role as Joint Global Coordinator in the capital increase of the Issuer, have been settled at the investors accounts of 28.01.2014.

Entities through which holdings are held:

UBS AG

UBS Fund Management (Switzerland) AG

UBS Fund Services (Luxembourg) SA

UBS Global Asset Management (Australia) Ltd.

UBS Global Asset Management (Hong Kong) Ltd
UBS Global Asset Management (Singapore) Ltd
UBS Global Asset Management (UK) Limited
UBS Global Asset Management Life Limited

Annex

Instrument	Underlying	Expiration date	Cash/Physically
Equity Swaps	AT0000606306	02-Feb-15	Cash
Equity Swaps	AT0000606306	17-Mar-15	Cash
Equity Swaps	AT0000606306	30-Jun-15	Cash
Equity Swaps	AT0000606306	01-Jun-16	Cash
Equity Swaps	AT0000606306	01-Mar-17	Cash
Equity Swaps	AT0000606306	19-Jul-17	Cash
Equity Swaps	AT0000606306	02-Oct-17	Cash
Equity Swaps	AT0000606306	04-Dec-17	Cash
Equity Swaps	AT0000606306	15-Jan-18	Cash
Equity Swaps	AT0000606306	01-Feb-18	Cash
Equity Swaps	AT0000606306	28-Jun-18	Cash
Equity Swaps	AT0000606306	29-Jun-18	Cash
Equity Swaps	AT0000606306	15-Oct-18	Cash

Wien, am 30. Jänner 2014

Disclaimer: The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended, (the "Securities Act") and may not be offered or sold in the United States, except pursuant to an exemption from the registration requirements of the Securities Act. There will be no public offer of securities in the United States.