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RBI successfully completes EUR 2.78 billion capital increase

Vienna, 10 February 2014. Raiffeisen Bank International AG (RBI) has, with the last day of the subscription period on 7 February 2014, successfully completed its EUR 2.78 billion capital increase that had already been placed in full in an accelerated book build offering (the "Pre-Placement") on 22 January 2014. "We are very satisfied with the course and outcome of the capital increase. The interest in the transaction was overwhelming and confirms that we are on track. The free float has increased to approximately 39.3 per cent; the shares should benefit from the improved liquidity. RZB continues to be the majority shareholder with approximately 60.7 per cent," according to CEO Karl Sevelda.

The placement of the new shares ("New Shares") was subject to partial clawback to serve those subscription rights exercised during the subscription period from 24 January 2014 up to and including 7 February 2014. While Raiffeisen Zentralbank Österreich AG waived its subscription rights, 35.7 per cent of the remaining subscription rights were exercised by the other existing shareholders, which resulted in subscription for 7,399,125 New Shares at an offer and subscription price of EUR 28.50 per New Share. Consequently, the final delivery and settlement of the New Shares, which in the accelerated book build offering were subject to clawback of 21.3 per cent, allocated to qualified institutional investors from the Pre-Placement in total was 92.4 per cent, or 90,074,789 New Shares.

In total, 97,473,914 New Shares were placed in connection with the capital increase at an offer and subscription price of EUR 28.50 per share. The gross proceeds for RBI amount to approximately EUR 2.78 billion. This would result in a fully phased-in Basel III CET 1 ratio of approximately 9.7 per cent (pro forma as of 30 September 2013, including interim profit less pro rata dividends on share and participation capital).

The delivery and settlement of the New Shares sold to investors in the Pre-Placement, with the exception of the New Shares allocated subject to clawback and deferred settlement, took place on 28 January 2014. The delivery and settlement of New Shares subscribed in the subscription rights offering and of New Shares allocated in the Pre-Placement which were subject to clawback (but for which the clawback was not exercised) will take place on 12 February 2014.

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